

Edgar Filing: RETAIL VENTURES INC - Form 8-K

RETAIL VENTURES INC
Form 8-K
December 08, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: December 7, 2004

RETAIL VENTURES, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Ohio

1-10767

31-1322832

(STATE OR OTHER JURISDICTION
OF INCORPORATION)

(COMMISSION
FILE NUMBER)

(IRS EMPLOYER
IDENTIFICATION NUMBER)

3241 Westerville Road
Columbus, Ohio 43224
(614) 471-4722

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER
INCLUDING AREA CODE OF REGISTRANT'S
PRINCIPAL EXECUTIVE OFFICES)

Not Applicable

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 OPERATIONS AND FINANCIAL CONDITION.

On December 7, 2004, Retail Ventures, Inc. (the "Company") issued a press release regarding its consolidated financial results for the third quarter ended October 30, 2004. A copy of the Company's press release is furnished as an exhibit to this Form 8-K and is incorporated herein by reference.

The Company will also present its financial results for the third quarter ended October 30, 2004 during a conference call on December 8, 2004 at 8:00 a.m. EST which is available over the Internet at www.retailventuresinc.com. A replay will be available from 6:00 p.m. EST December 8, 2004 through January 8, 2005. To listen to the replay, dial 1-800-839-0860 and reference confirmation code number 8237.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | Retail Ventures, Inc. press release dated December 7, 2004. |

The information in this Form 8-K, including the exhibit hereto, shall not be treated as "filed" for purposes of the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Retail Ventures, Inc.

Date: December 7, 2004 By: /s/ James A. McGrady

James A. McGrady, Executive Vice President
and Chief Financial Officer

EXHIBIT INDEX

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