GOODRICH PETROLEUM CORP

Form 8-K February 25, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934 February 25, 2010

Date of Report (Date of earliest event reported)
GOODRICH PETROLEUM CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware 001-12719 76-0466193

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification Number)

801 Louisiana Street, Suite 700 Houston, Texas 77002-4936

(Address of principal executive offices)

(713) 780-9494

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

Goodrich Petroleum Corporation (the Company) issued a press release on February 25, 2010, containing financial and operational results for the third quarter 2009. A copy of the Company s press release announcing the financial results is attached as Exhibit 99.1 to this current report on Form 8-K.

In accordance with General Instruction B.2 of Form 8-K, the press release shall not be deemed filed for the purposes of Section 18 of the Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information and exhibit be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Other Exhibits

(d) Exhibits

Exhibit No. Description

99.1 Press release issued February 25, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOODRICH PETROLEUM CORPORATION

(Registrant)

/s/ Michael J. Killelea Michael J. Killelea Senior Vice President, General Counsel and Corporate Secretary

Dated: February 25, 2010

EXHIBIT INDEX

Exhibit No. Description

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