

NEW YORK MORTGAGE TRUST INC

Form 8-K

August 26, 2005

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 26, 2005
NEW YORK MORTGAGE TRUST, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|-----------------------------------|
| Maryland | 001-32216 | 47-0934168 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1301 Avenue of the Americas
New York, New York 10019
(Address and zip code of principal executive offices)

Registrant's telephone number, including area code: **(212) 634-9400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

SIGNATURE

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EX-99.1: PRESENTATION MATERIALS

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Item 7.01. Regulation FD Disclosure.

Beginning on August 29, 2005, New York Mortgage Trust, Inc. (the Company) intends to convene a series of meetings with analysts (the Analyst Meetings) at which the Company will make the presentation that is furnished herewith as Exhibit 99.1 (the Presentation Materials).

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.* The following exhibit is furnished with this Current Report on Form 8-K.

99.1 Presentation Materials to be presented at Analyst Meetings.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW YORK MORTGAGE TRUST, INC.
(Registrant)**

Date: August 26, 2005

By: /s/ Steven Mumma
Steven Mumma
Chief Investment and Operating Officer

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EXHIBIT INDEX

| Exhibit | Description |
|----------------|---|
| 99.1 | Presentation Materials to be presented at Analyst Meetings. |