

INFOBLOX INC
Form SC 13G
May 20, 2016

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b)(c), AND (d) AND AMENDMENTS THERETO FILED
PURSUANT TO RULE 13d-2(b)

(Amendment No.)

Infoblox Inc.
(Name of Issuer)

Common Stock, \$0.0001 par value per share
(Title of Class of Securities)

45672H104
(CUSIP Number)

May 10, 2016
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☒ Rule 13d-1(b)
- ☒ Rule 13d-1(c)
- ☐ Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP
No. 45672H104

- NAME OF
1. REPORTING
PERSONS
I.R.S.
IDENTIFICATION
NOS. OF ABOVE
PERSONS
(ENTITIES ONLY)

Hound Partners,
LLC

- CHECK THE
APPROPRIATE
BOX IF A
2. MEMBER OF A (a) ☐
GROUP (SEE
INSTRUCTIONS)
(b) ☒

3. SEC USE ONLY

- CITIZENSHIP OR
4. PLACE OF
ORGANIZATION

Delaware

NUMBER OF SHARES
BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

5. SOLE VOTING
POWER

0

6. SHARED VOTING
POWER

3,603,195

7. SOLE
DISPOSITIVE

POWER

0

SHARED

8. DISPOSITIVE
POWER

3,603,195

AGGREGATE
AMOUNT

9. BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

3,603,195

CHECK BOX IF
THE AGGREGATE
AMOUNT IN ROW

10. (9) EXCLUDES ☐
CERTAIN
SHARES
(SEE
INSTRUCTIONS)

PERCENT OF
CLASS

11. REPRESENTED
BY AMOUNT IN
ROW (9)

6.2%

TYPE OF
REPORTING

12. PERSON (SEE
INSTRUCTIONS)

IA

CUSIP
No. 45672H104

- NAME OF
1. REPORTING
PERSONS
I.R.S.
IDENTIFICATION
NOS. OF ABOVE
PERSONS
(ENTITIES ONLY)

Hound Performance,
LLC

- CHECK THE
APPROPRIATE
BOX IF A
2. MEMBER OF A (a) ☐
GROUP (SEE
INSTRUCTIONS)
(b) ☒

3. SEC USE ONLY

- CITIZENSHIP OR
4. PLACE OF
ORGANIZATION

Delaware

NUMBER OF SHARES
BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

5. SOLE VOTING
POWER

0

6. SHARED VOTING
POWER

3,409,476

7. SOLE
DISPOSITIVE

POWER

0

SHARED

8. DISPOSITIVE
POWER

3,409,476

AGGREGATE
AMOUNT

9. BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

3,409,476

CHECK BOX IF
THE AGGREGATE
AMOUNT IN ROW

10. (9) EXCLUDES ☐
CERTAIN
SHARES
(SEE
INSTRUCTIONS)

PERCENT OF
CLASS

11. REPRESENTED
BY AMOUNT IN
ROW (9)

5.9%

TYPE OF
REPORTING

12. PERSON (SEE
INSTRUCTIONS)

OO

CUSIP
45672H104
No.

- NAME OF
1. REPORTING
PERSONS
I.R.S.
IDENTIFICATION
NOS. OF ABOVE
PERSONS
(ENTITIES ONLY)

Jonathan Auerbach

- CHECK THE
APPROPRIATE
BOX IF A
2. MEMBER OF A (a) ☐
GROUP (SEE
INSTRUCTIONS)
(b) ☒

3. SEC USE ONLY

- CITIZENSHIP OR
4. PLACE OF
ORGANIZATION

United States

NUMBER OF SHARES
BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

5. SOLE VOTING
POWER

0

6. SHARED VOTING
POWER

3,603,195

- SOLE
7. DISPOSITIVE
POWER

0

SHARED

8. DISPOSITIVE
POWER

3,603,195

AGGREGATE
AMOUNT

9. BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

3,603,195

CHECK BOX IF
THE AGGREGATE
AMOUNT IN ROW

10. (9) EXCLUDES ☐
CERTAIN
SHARES
(SEE
INSTRUCTIONS)

PERCENT OF
CLASS

11. REPRESENTED
BY AMOUNT IN
ROW (9)

6.2%

TYPE OF
REPORTING

12. PERSON (SEE
INSTRUCTIONS)

IN, HC

CUSIP
No. 45672H104

- NAME OF
1. REPORTING
PERSONS
I.R.S.
IDENTIFICATION
NOS. OF ABOVE
PERSONS
(ENTITIES ONLY)

Hound Partners
Offshore Fund, LP

- CHECK THE
APPROPRIATE
BOX IF A
2. MEMBER OF A (a) ☐
GROUP (SEE
INSTRUCTIONS)
(b) ☒

3. SEC USE ONLY

- CITIZENSHIP OR
4. PLACE OF
ORGANIZATION

Cayman Islands

NUMBER OF SHARES
BENEFICIALLY OWNED BY
EACH REPORTING PERSON
WITH

5. SOLE VOTING
POWER

0

6. SHARED VOTING
POWER

3,409,476

7. SOLE
DISPOSITIVE

POWER

0

SHARED

8. DISPOSITIVE
POWER

3,409,476

AGGREGATE
AMOUNT

9. BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

3,409,476

CHECK BOX IF
THE AGGREGATE
AMOUNT IN ROW

10. (9) EXCLUDES ☐
CERTAIN
SHARES
(SEE
INSTRUCTIONS)

PERCENT OF
CLASS

11. REPRESENTED
BY AMOUNT IN
ROW (9)

5.9%

TYPE OF
REPORTING

12. PERSON (SEE
INSTRUCTIONS)

PN

CUSIP No. 45672H104

Item 1. (a). Name of Issuer:

Infoblox Inc.

(b). Address of issuer's principal executive offices:

3111 Coronado Drive
Santa Clara, California 95054

Item 2. (a)-(c). Name Principal Business Address, and Citizenship of Person Filing:

Hound Partners, LLC
101 Park Avenue, 47th Floor
New York, New York 10178

Hound Performance, LLC
101 Park Avenue, 47th Floor
New York, New York 10178

Jonathan Auerbach
101 Park Avenue, 47th Floor
New York, New York 10178

Hound Partners Offshore Fund, LP
c/o Hound Partners, LLC
101 Park Avenue, 47th Floor
New York, New York 10178

Item 2. (d) Title of class of securities:

Common Stock, \$0.0001 par value per share

Item 2. (e). CUSIP No.:

45672H104

Item 3. If This Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:

(a) ☐ Broker or dealer registered under Section 15 of the Exchange Act.

(b) ☐ Bank as defined in Section 3(a)(6) of the Exchange Act.

(c) ☐ Insurance company as defined in Section 3(a)(19) of the Exchange Act.

(d) ☐ Investment company registered under Section 8 of the Investment Company Act.

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- (e) ☒ An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
 - (f) ☐ An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
 - (g) ☒ A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
 - (h) ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
 - (i) ☐ A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
 - (j) ☐ Group, in accordance with Rule 13d-1(b)(1)(ii)(J).
-

Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:

Hound Partners, LLC	3,603,195 shares
Hound Performance, LLC	3,409,476 shares
Jonathan Auerbach	3,603,195 shares
Hound Partners Offshore Fund, LP	3,409,476 shares

(b) Percent of class:

Hound Partners, LLC	6.2%
Hound Performance, LLC	5.9%
Jonathan Auerbach	6.2%
Hound Partners Offshore Fund, LP	5.9%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote

Hound Partners, LLC	0 shares
Hound Performance, LLC	0 shares
Jonathan Auerbach	0 shares
Hound Partners Offshore Fund, LP	0 shares

(ii) Shared power to vote or to direct the vote

Hound Partners, LLC	3,603,195 shares
Hound Performance, LLC	3,409,476 shares
Jonathan Auerbach	3,603,195 shares
Hound Partners Offshore Fund, LP	3,409,476 shares

(iii) Sole power to dispose or to direct the disposition of

Hound Partners, LLC	0 shares
Hound Performance, LLC	0 shares
Jonathan Auerbach	0 shares
Hound Partners Offshore Fund, LP	0 shares

(iv) Shared power to dispose or to direct the disposition of

Hound Partners, LLC	3,603,195 shares
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Hound Performance, LLC	3,409,476 shares
Jonathan Auerbach	3,603,195 shares
Hound Partners Offshore Fund, LP	3,409,476 shares

Item
5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities check the following [].

N/A

Item
6. Ownership of More Than Five Percent on Behalf of Another Person.

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than five percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

All of the securities reported in this Schedule 13G are owned by advisory clients of Hound Partners, LLC. Other than Hound Partners Offshore Fund, LP, none of these clients own more than five percent of the Issuer's Common Stock.

Item Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent
7. Holding Company or Control Person.

If a parent holding company or control person has filed this schedule, pursuant to Rule 13d-1(b)(1)(ii)(G), so indicate under Item 3(g) and attach an exhibit stating the identity and the Item 3 classification of the relevant subsidiary. If a parent holding company or control person has filed this schedule pursuant to Rule 13d-1(c) or Rule 13d-1(d), attach an exhibit stating the identification of the relevant subsidiary.

See Exhibit B attached hereto.

Item
8. Identification and Classification of Members of the Group.

If a group has filed this schedule pursuant to §240.13d-1(b)(1)(ii)(J), so indicate under Item 3(j) and attach an exhibit stating the identity and Item 3 classification of each member of the group. If a group has filed this schedule pursuant to §240.13d-1(c) or §240.13d-1(d), attach an exhibit stating the identity of each member of the group.

N/A

Item
9. Notice of Dissolution of Group.

Notice of dissolution of a group may be furnished as an exhibit stating the date of the dissolution and that all further filings with respect to transactions in the security reported on will be filed, if required, by members of the group, in their individual capacity. See Item 5.

N/A

Item
10. Certifications.

Certification by Hound Performance, LLC and Hound Partners Offshore Fund, LP:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

Certification by each of Hound Partners, LLC and Jonathan Auerbach:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

May 20, 2016
(Date)

HOUND PARTNERS, LLC (1)

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

HOUND PERFORMANCE, LLC (1)

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

/s/ Jonathan Auerbach (1)
JONATHAN AUERBACH

HOUND PARTNERS OFFSHORE
FUND, LP (1)

By: Hound Performance, LLC, its
general partner

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

(1) The Reporting Persons disclaim beneficial ownership except to the extent of their pecuniary interest therein.

EXHIBIT A

AGREEMENT

The undersigned agree that this Schedule 13G dated May 20, 2016 relating to the Common Stock, \$0.0001 par value per share of Infoblox Inc. shall be filed on behalf of the undersigned.

HOUND PARTNERS, LLC

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

HOUND PERFORMANCE, LLC

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

/s/ Jonathan Auerbach
JONATHAN AUERBACH

HOUND PARTNERS OFFSHORE
FUND, LP

By: Hound Performance, LLC, its
general partner

By: /s/ Courtney Lewis
Courtney Lewis, Authorized Person

Exhibit B

Hound Partners, LLC is the relevant entity for which Jonathan Auerbach may be considered a control person.

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