

MANDALAY RESORT GROUP
Form 8-K
April 24, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) **APRIL 22, 2002**

MANDALAY RESORT GROUP

(Exact Name of Registrant as specified in its charter)

NEVADA
(State or other jurisdiction
of incorporation)

1-8570
(Commission
File Number)

88-0121916
(IRS Employer
Identification No.)

3950 LAS VEGAS BOULEVARD SOUTH, LAS VEGAS, NEVADA 89119

(Address of Principal Executive Offices)

(702) 632-6700

Registrant's telephone number, including area code

(Former Name or Former Address, if Changed Since Last Report)

INFORMATION INCLUDED IN THIS REPORT

Item 5. Other Events.

This report is being filed solely for the purpose of filing the press release included as an exhibit to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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MANDALAY RESORT GROUP

Dated: April 22, 2002

By: _____ /s/ GLENN SCHAEFFER

Glenn Schaeffer
*President, Chief Financial
Officer and Treasurer*

INDEX TO EXHIBITS

No. Description

99	Press Release dated April 22, 2002.
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QuickLinks

[FORM 8-K](#)

[INFORMATION INCLUDED IN THIS REPORT](#)

[Item 5. Other Events.](#)

[SIGNATURES](#)

[INDEX TO EXHIBITS](#)