

MANDALAY RESORT GROUP  
Form 11-K  
March 14, 2002

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# SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

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## FORM 11-K ANNUAL REPORT

Pursuant to Section 15(d) of the  
Securities Exchange Act of 1934

ý ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the fiscal year ended December 31, 2001

OR

o TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number 1-8570

A.

Full title of the plan and the address of the plan, if different from that of the issuer named below:

MANDALAY RESORT GROUP EMPLOYEES' PROFIT SHARING  
AND INVESTMENT PLAN

B.

Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

MANDALAY RESORT GROUP  
3950 Las Vegas Boulevard South  
Las Vegas, Nevada 89119-1000

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In accordance with General Instruction A to Form 11-K, the Plan, which is subject to the Employee Retirement Income Security Act of 1974, will, by amendment to this report, file the Financial Statements and schedules required to be included herein within 180 days after the Plan's fiscal year end.

**SIGNATURES**

*The Plan.* Pursuant to the requirements of the Securities Exchange Act of 1934, the Plan Administrator has duly caused this Annual Report to be signed on its behalf by the undersigned hereunto duly authorized.

Mandalay Resort Group, as Plan Administrator of the  
Mandalay Resort Group Employees' Profit Sharing and  
Investment Plan

By /s/ LES MARTIN

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Les Martin  
*Vice President and Chief Accounting Officer*

March 14, 2002

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SIGNATURES