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USA NETWORKS INC Form 8-K July 23, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 16, 2001

USA NETWORKS, INC. (Exact name of Registrant as specified in charter)

Delaware 0-20570 59-2712887 (State or other jurisdiction (Commission File (IRS Employer of incorporation) Number) Identification No.)

152 West 57th Street, New York, NY 10019 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 314-7300

ITEM 5. OTHER EVENTS

USA Networks, Inc. (the "Company") has announced an agreement to acquire a controlling stake in Expedia, Inc. and to acquire National Leisure Group, Inc. Please see the full text of the Company's press release, filed as exhibit 99.1 hereto, which is incorporated herein by reference.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (c) Exhibits.
 - 99.1 Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,

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the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA NETWORKS, INC.

By: /s/ Julius Genachowski

Name: Julius Genachowski

Title: Senior Vice President and

General Counsel

Date: July 23, 2001

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release.