

Edgar Filing: DOW CHEMICAL CO /DE/ - Form 8-K

DOW CHEMICAL CO /DE/
Form 8-K
April 26, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):
APRIL 26, 2001

THE DOW CHEMICAL COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE	1-3433	38-1285128
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(I.R.S. Employer Identification No.)

2030 DOW CENTER, MIDLAND, MICHIGAN 48674
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 989-636-1000

NOT APPLICABLE
(Former name, former address and former fiscal year,
if changed since last report)

Item 5. Other Events.

On February 6, 2001, The Dow Chemical Company completed its merger with Union Carbide Corporation, which was accounted for as a pooling of interests. For a business combination to qualify for pooling of interests accounting, the Securities and Exchange Commission's Accounting Series Release (ASR) No. 135 requires that no affiliate of either company in the combination sell or in any other way reduce its risk relative to any common shares received in the combination until such time as the financial results covering at least thirty days of post-merger combined operations have been published. Accordingly, attached herewith as Exhibit 99.1, is a press release issued by The Dow Chemical Company on April 26, 2001, announcing results for the first quarter of 2001, which include more than thirty days of post-merger combined operations. This filing is intended to terminate the restrictions set forth by ASR No. 135.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

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99.1 Press release issued by The Dow Chemical Company on April 26, 2001, announcing results for the first quarter of 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE DOW CHEMICAL COMPANY
Registrant

Date: April 26, 2001

/S/ Frank H. Brod

Frank H. Brod
Vice President and Controller

EXHIBIT INDEX

Exhibit No.	Description
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