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VALSPAR CORP Form 8-K February 02, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Act of 1934

Date of Report (Date of earliest event reported): February 2, 2005

THE VALSPAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware1-301136-2443580(State or other(Commission(I.R.S. Employerjurisdiction of incorporation)File Number)Identification No.)

1101 Third Street South, Minneapolis, Minnesota

55415 (Zip Code)

(Address of principal executive offices)

Registrant s telephone number, including area code: (612) 332-7371

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.

On February 2, 2005, The Valspar Corporation issued a press release. A copy of the press release is being furnished to the Securities and Exchange Commission and is attached as Exhibit 99.1 to this Form 8-K.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits

Press Release dated February 2, 2005, furnished herewith and incorporated herein by reference as Exhibit 99.1

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE VALSPAR CORPORATION

Dated: February 2, 2005 By: /s/ Rolf Engh

Name: Rolf Engh Title: Secretary

2

EXHIBIT INDEX

Exhibit Description

99.1 Press Release dated February 2, 2005

EXHIBIT INDEX 2

3

EXHIBIT INDEX 3