

VERITAS SOFTWARE CORP /DE/

Form 8-K

August 25, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 25, 2003**

VERITAS Software Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|-----------------------------------|
| <u>Delaware</u> | <u>000-26247</u> | <u>77-0507675</u> |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| <u>350 Ellis Street Mountain View, California</u> | | <u>94043</u> |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code (650) 527-8000

Not applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits

SIGNATURE

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EXHIBIT 99.01

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Item 5. Other Events and Regulation FD Disclosure.

On August 25, 2003, the registrant issued a press release announcing the closing of the sale of an additional \$20 million of its 0.25% convertible subordinated notes due in 2013 to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933. This press release is attached as Exhibit 99.01 to this current report on Form 8-K and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

| Exhibit Number | Exhibit Title or Description |
|---------------------------|---|
| 99.01 | Press release dated August 25, 2003 announcing the closing of the sale of an additional \$20 million of convertible subordinated notes due in 2013. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VERITAS Software Corporation

Date: August 25, 2003

By: /s/ John Brigden

John Brigden
Senior Vice President, General Counsel and Secretary

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|---------------------------|---|
| 99.01 | Press release dated August 25, 2003 announcing the closing of the sale of an additional \$20 million of convertible subordinated notes due in 2013. |