Mason Mark Form 4 April 19, 2010

# FORM 4

#### OMB APPROVAL

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16. Form 4 or Form 5 GES IN BENEFICIAL OWNERSHIP OF

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may continue. See Instruction See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Mason Mark			Symbol		and Ticker or T	rading		5. Relationship of Reporting Person(s) to Issuer			
			Primerica, Inc. [PRI]					(Check all applicable)			
(Last)	(First)	(Middle)			Transaction						
3120 BRECKINRIDGE BLVD.			(Month/Day/Year)					X_ Director 10% Owner Officer (give title Other (specify below)			
3120 BRECKINKIDGE BLVD.			04/15/2010								
		4. If An	nendment,	Date Original		(	6. Individual or Joint/Group Filing(Check				
		Filed(M	Ionth/Day/Y	ear)			Applicable Line)				
	G 1 20000						-	_X_ Form filed by 0 Form filed by N			
DULUTH	, GA 30099						Ī	Person			
(City)	(State)	(Zip)	Ta	ble I - Nor	n-Derivative S	ecurities	Acqu	ired, Disposed of	f, or Benefici	ally Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deeme Execution any (Month/Da	Date, if	3. Transacti Code (Instr. 8)	4. Securities oner Disposed (Instr. 3, 4 and Amount	of (D) ad 5)  (A) or	(A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock (1)	04/15/2010			S	16,412,440	) D	<u>(2)</u>	29,002,148	I	By Citigroup Insurance Holding Corporation	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474

(9-02)

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# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Derivative				Transporti	J. Nulliber of		Expiration Data		Inderlying Securitie	
Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		Expiration Date (Month/Day/Year)		Underlying Securitie (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou Numb Shares
Warrants	\$ 18	04/15/2010		S		4,103,110	04/01/2010	04/15/2017	Common Stock	4,10

# **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Mason Mark 3120 BRECKINRIDGE BLVD. X DULUTH, GA 30099

# **Signatures**

/s/ Stacey K. Geer, attorney 04/16/2010 in fact

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - The Reporting Person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the
- (1) the designee of Citigroup Inc. ("Citigroup") to the Issuer's Board of Directors pursuant to the Intercompany Agreement by and between Primerica, Inc. and Citigroup, the form of which was filed by the Issuer as Exhibit 10.1 to its Registration Statement on Form S-1 (No. 333-162918).

Reporting Person is the beneficial owner of such securities for purposes of Section 16 or for any other purpose. The Reporting Person is

These securities were sold pursuant to a Securities Purchase Agreement, dated February 8, 2010, among Citigroup Insurance Holding (2) Corporation ("CIHC"), the Issuer, Warburg Pincus Private Equity X, L.P., and Warburg Pincus X Partners, L.P., which was filed by the Issuer as Exhibit 2.1 to its Registration Statement on Form S-1 (No. 333-162918), for an aggregate purchase price of \$230,000,000.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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