

Invesco Ltd.  
Form 5  
February 14, 2008

# FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
Markwalter John S Jr

(Last) (First) (Middle)

ATLANTIC TRUST PRIVATE WEALTH, 1170 PEACHTREE STREET, SUITE 2300

(Street)

ATLANTA, GA 30309

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
Invesco Ltd. [IVZ]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
12/31/2007

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Senior Managing Director

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|-----------------------------------|
| Ordinary Shares                 | 12/04/2007                           | Â  | J(1)                           | 92,759 D \$ 0 0   |  | D  | Â                                 |
| Common Shares                   | 12/04/2007                           | Â  | J(1)                           | 46,379 A \$ 0 54,136 (2)  |  | D  | Â                                 |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |         | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                  | 7. Title Underlying Instrument (Instr. 7) |
|--|--|--------------------------------------|--|--------------------------------|---|---------|--|------------------|---|
|  |  |                                      |  |                                | (A)   | (D)     | Date Exercisable   | Expiration Date  |   |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | Â   | 333,334 | 01/01/2009   | Â <sup>(4)</sup> | Ordin Share                               |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | 166,667 <sub>(1)</sub>  | Â       | 01/01/2009   | Â <sup>(4)</sup> | Comm Share                                |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | Â   | 333,333 | 01/01/2010   | Â <sup>(4)</sup> | Ordin Share                               |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | 166,667 <sub>(1)</sub>  | Â       | 01/01/2010   | Â <sup>(4)</sup> | Comm Share                                |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | Â   | 333,333 | 01/01/2011   | Â <sup>(4)</sup> | Ordin Share                               |
| Deferred Share Awards -Time Vesting        | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | 166,667 <sub>(1)</sub>  | Â       | 01/01/2011   | Â <sup>(4)</sup> | Comm Share                                |
| Options to Purchase -Time Vesting          | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | Â   | 127,916 | 02/15/2005   | 02/14/2012       | Ordin Share                               |
| Options to Purchase -Time Vesting          | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | 63,958 <sub>(1)</sub>   | Â       | 02/15/2005   | 02/14/2012       | Comm Share                                |
| Options to Purchase -Performance           | Â  | 12/04/2007                           | Â  | J <sup>(1)</sup>               | Â   | 40,000  | 02/13/2007   | 12/15/2013       | Ordin Share                               |

Vested

|   |   |            |   |      |               |   |            |            |               |
|---|---|------------|---|------|---------------|---|------------|------------|---------------|
| Options to Purchase -Performance Vested | Â | 12/04/2007 | Â | J(1) | 20,000<br>(1) | Â | 02/13/2007 | 12/15/2013 | Comm<br>Share |
|---|---|------------|---|------|---------------|---|------------|------------|---------------|

|   |   |            |   |      |   |         |            |            |                |
|---|---|------------|---|------|---|---------|------------|------------|----------------|
| Options to Purchase -Performance Vested | Â | 12/04/2007 | Â | J(1) | Â | 100,000 | 02/13/2007 | 02/14/2012 | Ordin<br>Share |
|---|---|------------|---|------|---|---------|------------|------------|----------------|

|   |   |            |   |      |               |   |            |            |               |
|---|---|------------|---|------|---------------|---|------------|------------|---------------|
| Options to Purchase -Performance Vested | Â | 12/04/2007 | Â | J(1) | 50,000<br>(1) | Â | 02/13/2007 | 02/14/2012 | Comm<br>Share |
|---|---|------------|---|------|---------------|---|------------|------------|---------------|

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                            |       |
|---|---------------|-----------|----------------------------|-------|
|   | Director      | 10% Owner | Officer                    | Other |
| Markwalter John S Jr<br>ATLANTIC TRUST PRIVATE WEALTH<br>1170 PEACHTREE STREET, SUITE 2300<br>ATLANTA, GA 30309 | Â             | Â         | Â Senior Managing Director | Â     |

## Signatures

/s/ Jonathan J. Doyle, as Attorney in Fact 02/14/2008

\_\_Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 5 reports a reclassification of securities in a transaction subject to Rule 16b-7 and a reverse stock split subject to Rule 16a-9. On December 4, 2007, INVESCO PLC effected a redomicile to Bermuda pursuant to a U.K. Scheme of Arrangement under which all shareholders received Common Shares in Invesco, Ltd., the new Bermuda parent company, in exchange for their Ordinary Shares, par value \$0.10 per share, in INVESCO PLC (the "Redomicile"). Following the Redomicile, Invesco Ltd. effected a one-for-two reverse stock split, such that shareholders now hold Common Shares, par value \$0.20 per share, in Invesco Ltd. All equity awards of the issuer were adjusted for these events, and the holdings described on this Form 5 represent the post-Redomicile holdings of the reporting person.
- (1) Includes common shares acquired pursuant to the vesting of deferred share awards, which was previously reported on a Form 4 filed on December 4, 2007.
  - (2) Not applicable
  - (3) Deferred Share Award expires upon failure to vest
  - (4) Exercise Price=8.9700 Pounds Sterling per share
  - (5) Exercise Price=17.94 Pounds Sterling per share
  - (6) Exercise Price=3.7400 Pounds Sterling per share
  - (7) Exercise Price=7.4800 Pounds Sterling per share
  - (8)

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(9) Exercise Price=4.0050 Pounds Sterling per share

(10) Exercise Price=8.0100 Pounds Sterling per share

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