

Edgar Filing: WACHOVIA CORP NEW - Form FWP

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Form FWP  
March 08, 2006

March 6, 2006

Filed pursuant to Rule 433  
Registration No. 333-125271

**Wachovia Corporation**

\$800,000,000 Three-Month LIBOR Floating Rate Notes due March 15, 2011

Issuer:	Wachovia Corporation	
Principal Amount:	\$800,000,000	
Settlement Date:	March 9, 2006	
Maturity Date:	March 15, 2011	
Interest Rate & Spread:	3 Month USD-LIBOR-BBA plus 0.12%	
Coupon Reset Dates:	Quarterly on the 15th of March, June, September and December	
First Coupon Reset Date:	June 15, 2006	
Payment Dates:	Quarterly on the 15th of March, June, September and December	
First Payment Date:	June 15, 2006	
Business Day Convention:	Modified Following Business Day (London & New York Business Days)	
Index Definition:	USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Telerate Page 3750 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date.	
Day Count Basis:	Actual/360	
Price to Public:	100%	
Gross Spread:	0.35%	
Gross Spread (\$):	\$2,800,000	
Net Proceeds to Issuer:	\$797,200,000	
CUSIP:	929903BH4	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 690,000,000
Co-Managers:	ABN AMRO Incorporated	\$ 10,000,000
	Barclays Capital Inc.	\$ 10,000,000
	BB&T Capital Markets, a division of Scott & Stringfellow, Inc.	\$ 10,000,000
	Bear, Stearns & Co. Inc.	\$ 10,000,000
	Goldman, Sachs & Co.	\$ 10,000,000
	Greenwich Capital Markets, Inc.	\$ 10,000,000
	Guzman & Company	\$ 10,000,000
	Sandler O'Neill & Partners, L.P.	\$ 10,000,000
	UBS Securities LLC	\$ 10,000,000
	Utendahl Capital Partners, L.P.	\$ 10,000,000
	The Williams Capital Group, L.P.	\$ 10,000,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-326-5897 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).