Edgar Filing: WESTLAKE CHEMICAL CORP - Form FWP

WESTLAKE CHEMICAL CORP Form FWP January 11, 2006

Filed Pursuant to Rule 433

Registration No. 333-124581

High Yield Capital Markets

Westlake Chemical Corporation

SUMMARY OF TERMS

Issuer:	Westlake Chemical Corporation	
Issue:	Senior Unsecured Notes	
Distribution:	Registered	
Ratings:	Ba2/BB+	
Principal Amount Offered:	\$250,000,000	
Gross Proceeds:	\$249,185,000	
Net Proceeds	\$246,060,000	
Coupon:	6.625%	
Offer Price:	99.674	
Yield:	6.670%	
Spread:	+225bps over the 4.5 % UST due 1/15/15 (4.42%)	
Maturity:	1/15/2016	
Interest Payment Dates:	1/15 and 7/15, commencing 7/15/06	
•		
Trade Date:	1/10/2006	
Settlement Date: (T + 3)	1/13/2006	
, ,		
Equity Clawback:	Until 1/15/09 at 106.625% for up to 35%	
Equity cumount	onen in teres de rooteze a rot ap te ee a	
Call Feature:	Callable, after the dates and at the prices, as set forth	
	below:	
	1/15/2011	103.313
	1/15/2012	102.208
	1/15/2013	101.104
	1/15/2014 and on	100.000
CUSIP:	960413AE2	
ISIN#:	US960413AE26	

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 Managers:
 DB/BofA/JPM, CSFB

 Splits:
 55%/30%/7.5%/7.5%

 Gross Fee
 1.250%

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by contacting Patricia McGowan at Deutsche Bank Securities Inc. at (212) 250-2500.