

Edgar Filing: CHANGE TECHNOLOGY PARTNERS INC - Form 8-K

CHANGE TECHNOLOGY PARTNERS INC  
Form 8-K  
July 01, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 1, 2002

CHANGE TECHNOLOGY PARTNERS, INC.

-----  
(Exact name of registrant as specified in charter)

DELAWARE

0-13347

06-152875

-----  
(State or other  
jurisdiction of  
incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

537 STEAMBOAT ROAD, GREENWICH, CONNECTICUT

06830

-----  
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (203) 661-6942  
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N/A

-----  
(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS

Pursuant to and in accordance with the Agreement and Plan of Merger dated December 4, 2001 (as amended, the "Merger Agreement") between Change Technology Partners, Inc. ("Change") and Franklin Capital Corporation ("Franklin"), on July 1, 2002, Change received notice of termination from Franklin of their proposed merger. Such notice was delivered pursuant to Section 7.1(b) (ii) of the Merger Agreement.

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The Press Release issued by Change in connection with such event is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release, dated July 1, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHANGE TECHNOLOGY PARTNERS, INC.

Date: July 1, 2002

By: /s/ William Avery  
-----  
William Avery  
President and Chief Executive Officer

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EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release, dated July 1, 2002.