

CHINA EASTERN AIRLINES CORP LTD
Form 6-K
October 30, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of October 2013

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant's name into English)

Board Secretariat's Office

Kong Gang San Lu, Number 88

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Eastern Airlines
Corporation Limited
(Registrant)

Date October 30, 2013 **By** /s/ Wang Jian
Name: Wang Jian
Title: Joint Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

THIRD QUARTERLY REPORT 2013

This announcement is made by the Company pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial statements of the Company for the third quarter of 2013 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

1.IMPORTANT NOTICE

This announcement is made by China Eastern Airlines Corporation Limited (the “**Company**”) pursuant to the disclosure requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (which requires any issuer listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) whose securities are also listed on other stock exchange(s) to simultaneously inform the Stock Exchange of any information released to any of such other exchange(s) and to ensure that such information is released to the market in Hong Kong at the same time as it is released to the other market(s)). At the request of the Shanghai Stock Exchange, a similar announcement of the even date is being made by the Company in Shanghai pursuant to the relevant provisions of the Shanghai listing rules and regulations.

This quarterly report was prepared in accordance with the regulations as prescribed by the China Securities Regulatory Commission (the “**CSRC**”) in relation to disclosure of information in quarterly reports for listed companies, and is published simultaneously in Shanghai and Hong Kong. The financial statements of the Company for the third quarter of 2013 were not audited, and were prepared in accordance with the PRC Accounting Regulations.

The board of directors (the “**Board**”) and the supervisory committee of the Company, and its directors, supervisors and senior management hereby confirm that the information set out in this quarterly report is true, accurate and complete, and does not contain false information, misleading statement or material omission, and accept joint and several legal responsibility for this quarterly report.

All directors of the Company attended the meeting of the Board

Name of the person-in-charge of the Company	Liu Shaoyong
Name of the officer-in-charge of accounting	Ma Xulun
Name of the officer-in-charge of the accounting department (accounting officer)	Wu Yongliang

Liu Shaoyong, the person-in-charge of the Company, Ma Xulun, the officer-in-charge of accounting of the Company, and Wu Yongliang, the officer-in-charge of the accounting department (accounting officer) of the Company hereby confirm that the financial statements forming part of this quarterly report are true, accurate and complete.

The financial statements in the third quarterly report of the Company are unaudited.

2.MAIN FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

2.1 Main financial data

			Unit:'000 Currency: RMB
	As at the end of the reporting period	As at the end of last year	Increase/ decrease as at the end of the reporting period compared with the end of last year (%)
Total assets	133,327,654	120,962,479	10.22
Net assets attributable to the shareholders of listed company	30,766,418	23,376,346	31.61

	From the beginning of the year to the end of the reporting period (from January to September)	From the beginning of last year to the end of the reporting period last year (from January to September)	Increase/decrease compared with the same period last year (%)
Net cash flows from operating activities	11,823,223	11,631,280	1.65

	From the beginning of the year to the end of the reporting period (from January to September)	From the beginning of last year to the end of the reporting period last year (from January to September)	Increase/decrease compared with the same period last year (%)
Revenue	67,112,541	65,528,773	2.42
Net profit attributable to shareholders of listed company	3,621,361	3,629,755	-0.23
Net profit attributable to shareholders of listed company after deducting non-recurring profit and loss	3,418,440	2,576,564	32.67
Weighted average return on net assets (%)	14.09	16.31	Decrease by 2.22 percentage points
Basic earnings per share (RMB per share)	0.3072	0.3219	-4.57
Diluted earnings per share (RMB per share)	0.3072	0.3219	-4.57

Note: (1) The total number of shares of the Company increased from 11,276,539,000 shares as at the beginning of the year to 12,674,269,000 shares as at the end of the reporting period;

(2) The relevant earnings per share of the Company in 2012 were calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 11,276,539,000 shares, and the same financial information as at 30 September 2013 was calculated based on the weighted average number of the issued ordinary shares of the parent company, namely 11,789,678,000 shares.

After deducting non-recurring profit and loss and relevant amounts:

Unit: '000
Currency:
RMB

Item	Amount for the period (from July to September)	Amount from the beginning of the year to the end of the reporting period (from January to September)
Gains or losses from disposal of non-current assets	-466	50
Non-operating incomes and expenses other than the above	114,793	204,624
Effect on income tax	75	-52
Effect on minority interests (net of tax)	-245	-1,701
Total	114,157	202,921

The total number of the Company's shareholders and the shareholding of the 10 largest shareholders and the shareholding of the 10 largest holders of shares not subject to selling moratorium as at the end of the reporting period

Unit: Shares

Total number of shareholders 252,289

Shareholding of the 10 largest shareholders

Name of shareholders (in full)	Nature of shareholders	Percentage of shareholding (%)	Total number of shares held	Number of shares subject to selling moratorium held	Number of shares pledged or locked
China Eastern Air Holding Company () ("CEA Holding")	State-owned legal person	40.03	5,072,922,927	241,547,927	Nil
HKSCC Nominees Limited (including CES Global Holdings (Hong Kong) Limited (;)) ("CES Global")	Overseas legal person	32.97	4,178,469,298	698,865,000	Unkno
CES Finance Holding Co. Ltd () ("CES Finance")	State-owned legal person	3.61	457,317,073	457,317,073	Nil
Shanghai Alliance Investment Limited ()	State-owned legal person	3.37	427,085,429	0	Unkno
China National Aviation Fuel Holding Company (#27833;#26009;)	State-owned legal person	3.32	421,052,632	0	Unkno
Jin Jiang International Holdings Company Limited (#37670;#27743; ; ;)	State-owned legal person	2.71	343,288,860	0	Unkno
Aerospace Capital Holding Co., Ltd. (#22825;)	State-owned legal person	0.78	99,088,580	0	Unkno
Sinotrans Air Transportation Development Co., Ltd.	State-owned legal person	0.66	83,157,894	0	Unkno

(22806;36939; 36939;30332;23637; 2022 person

)

Everbright Securities Company

Limited – Customer Credit

Trading Guarantee Securities

Account (20809; 22823; 35657; 21048;

20221;

23458; 25142; 20449; 29992;

20132; 26131; 25812; 20445; 35657;

21048; 36076; 25142;)

Bank of China Group

Investment Limited (37504;

)

Domestic

non-state

owned legal

person

0.21

26,020,930

0

Unkn

Overseas legal

person

0.17

21,997,755

0

Unkn

Shareholding of the 10 largest holders of shares not subject to selling moratorium

Name of shareholders (in full)

China Eastern Air Holding Company
()

HKSCC Nominees Limited
(including CES Global Holdings
(Hong Kong) Limited
(; ;))

Shanghai Alliance Investment Limited
()

China National Aviation Fuel
Holding Company (#27833;#26009;
)

Jin Jiang International Holdings
Company Limited (#37670;#27743;
; ;)

Aerospace Capital Holding Co., Ltd.
(#22825;)

Sinotrans Air Transportation Development
Co., Ltd. (#22806;#36939; #36939;#30332;#23637; #20221;
)

Everbright Securities Company Limited
– Customer Credit Trading Guarantee
Securities Account (#20809;#22823;#35657;#21048; #20221;
#23458;#25142;#20449;#29992;#20132;#26131;#25812;#20445;#35657;#21048;#36076;#25142;)

Bank of China Group Investment Limited
(#37504;)

Shanghai Light Industry Co., Ltd For
Foreign Economic & Technical

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Co-operation ()

**Description of
connected
relationship
or activities in
concert among
the above
shareholders**

Among the 4,178,469,298 shares held by HKSCC Nominees Limited, 2,626,240,000 shares are held by CES Global in the capacity of beneficial owner. CEA Holding, the controlling shareholder of the Company, owns 100% equity interest in CES Finance; and CES Finance owns 100% equity interest in CES Global, thus CES Finance and CES Global are subsidiaries wholly-owned by CEA Holding. The Company is not aware of any other connected relationship or activities in concert among the 10 largest holders of shares which are not subject to selling moratorium.

3.IMPORTANT MATTERS**3.1 Details of and reasons for the substantial changes in main items of financial statements and financial indicators of the Company**

“Applicable” Not applicable

Item	Change (%)	Reasons for the change
Notes receivable	316.67	Primarily due to the use of notes receivable in the settlement of part of the charter flights receivable in this year
Short-term borrowings	-32.32	Primarily due to the decrease in short-term borrowings of the Company
Derivative financial liabilities	-54.90	Primarily due to the decrease in the interest rate and notional principal under the forward foreign exchange contracts in the reporting period
Notes payable	100	Primarily due to the increase in the amounts of letters of credit issued to the suppliers by the Company in 2013
Interests payable	57.38	Primarily due to the increase in the Company's long-term borrowings, which in turn increased the interest expenses of the borrowings accordingly
Bonds payable	279.31	Primarily due to the Company's issuance of corporate bonds in 2013
Business taxes and surcharges	-49.80	Primarily due to the implementation of the “transformation from business tax to value-added tax” policy by some of the Company's subsidiaries since the second half of 2012
Finance expenses	-124.57	Primarily due to the increase in exchange rate of RMB against USD during the reporting period
Investment gains	-58.88	

Primarily due to the decrease of operating profits of associated companies and joint ventures during the reporting period

3.2 Analysis of the progress of significant events and their effects and proposed solutions

✓ Applicable Not applicable

On 30 August 2013, as considered at the fourth regular meeting of the Board in 2013, the Board approved the Company to enter into each of the continuing connected transaction agreements (which included “Property Leasing Framework Agreement”, “Financial Services Framework Agreement”, “Import and Export Agency Framework Agreement”, “Catering Services Framework Agreement”, “Sales Agency Services Framework Agreement”, “Maintenance and Repair Services Framework Agreement”, “Advertising Services Framework Agreement”, “Property Management Services Framework Agreement” and “Hotel Accommodation Services Framework Agreement”) with CEA Holding and its subsidiaries, with a valid term of three years commencing from 1 January 2014 to 31 December 2016, and approved the respective annual cap amounts of the continuing connected transactions for each year from 2014 to 2016. Among the abovementioned agreements, the transactions contemplated under “Financial Services Framework Agreement” and “Catering Services Framework Agreement” and their respective annual cap amounts for each year of 2014 to 2016 were considered and approved at the 2013 first extraordinary general meeting of the Company held on 29 October 2013. For details, please see the announcement in relation to the continuing connected transactions and announcement in relation to the poll results of the 2013 first extraordinary general meeting of the Company published in the “China Securities Journal”, “Shanghai Securities News” and the websites of the Stock Exchange and the Shanghai Stock Exchange on 31 August 2013 and 30 October 2013, respectively.

3.3 The status of implementation of the matters undertaken by the Company and shareholders holding more than 5% interests

✓ Applicable Not applicable

Background of undertaking	Type of undertaking	Undertaking party	Content of undertaking	Time and term of undertaking	Is there any implementation period	Whether the undertaking has been strictly implemented in a timely manner
Undertaking in relation to material asset restructuring	To resolve business competition	CEA Holding	Pursuant to the “Report relating to share exchange and absorption of Shanghai Airlines Co., Ltd (draft)” published by the Company on 11	Time of undertaking: 11 August 2009; term of undertaking: from 29 December	Yes	Yes

August 2009, CEA Holding undertook that: within 3 years after completion of the absorption, it shall duly resolve the problem of business competition between CEA Holding and the Company by means of entrusting the competing business of CEA Holding to the Company, injecting or selling the competing business of CEA Holding to the Company, or CEA Holding acquiring the competing business from the Company. The specific resolutions are subject to the specific conditions at the time of the resolutions and the characteristics of different ancillary operation segments.

Undertaking in relation to refinancing	Trading moratorium	CEA Holding/ CES Finance	Pursuant to the “Report on non-public issuance of A shares” published by the Company on 17 April 2013, the Company issued 241,547,927 A shares of the Company and 457,317,073 A shares of the Company to CEA Holding and CES Finance respectively, on a non-public basis in April 2013. CEA Holding and CES Finance undertook that: they shall not transfer the A shares of the Company purchased under the aforesaid issuance	Time of undertaking: April 2013; term of undertaking: from 16 April 2013 to 16 April 2016	Yes	Yes
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within 36 months from the date of completion of the issuance of A shares.

	CES Global	<p>The Company issued 698,865,000 additional H shares to CES Global in June 2013. According to the resolution passed at the 18th ordinary meeting of the sixth session of the Board held on 11 September 2012 and the resolution passed at the 2012 first extraordinary general meeting of the Company held on 9 November 2012, CES Global undertook that: it shall not transfer the H shares of the Company purchased under the aforesaid issuance within 36 months from the date of completion of the issuance of H shares.</p>	<p>Time of undertaking: November 2012; term of undertaking: from 21 June 2013 to 21 June 2016</p>	Yes	Yes
To resolve defects in land and other property ownership	CEA Holding	<p>Due to historical problems, some of the land and property injected by CEA Holding into the Company had not yet been transferred to the name of the Company. In this regard, CEA Holding undertook that it shall, on a best-effort basis, enable the Company to obtain the relevant land use rights certificates and property ownership certificates in relation to its capital contribution to the</p>	<p>Time of undertaking: 2001; effective for a long- term</p>	No	Yes

Company, and complete the relevant legal procedures in relation to the transfer of property ownership; and CEA Holding shall bear all obligations in relation to the losses caused to the Company as a result of the failure of CEA Holding in completing the relevant procedures for transferring the relevant property ownership in a timely manner, and shall indemnify all the losses suffered by the Company in this regard.

3.4 Warning of and reasons for any expected accumulated losses from the beginning of the year to the end of the following reporting period or substantial changes in profitability compared to the same period last year

Applicable; Not applicable

By order of the Board

2021;

CHINA EASTERN AIRLINES CORPORATION LIMITED

Liu Shaoyong

Chairman

As at the date of this announcement, the directors of the Company are:

Liu Shaoyong	<i>(Chairman)</i>
Ma Xulun	<i>(Vice Chairman, President)</i>
Xu Zhao	<i>(Director)</i>
Gu Jiadan	<i>(Director)</i>
Li Yangmin	<i>(Director, Vice President)</i>
Tang Bing	<i>(Director, Vice President)</i>
Sandy Ke-Yaw Liu	<i>(Independent non-executive Director)</i>
Ji Weidong	<i>(Independent non-executive Director)</i>
Shao Ruiqing	<i>(Independent non-executive Director)</i>
Li Ruoshan	<i>(Independent non-executive Director)</i>
Ma Weihua	<i>(Independent non-executive Director)</i>

Shanghai, the People's Republic of China

29 October 2013

4. APPENDICES**4.1****Consolidated Balance Sheet****30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Current assets:		
Monetary capital	5,147,269	4,237,947
Settlement reserves fund	—	—
Deposits with banks and other financial institutions	—	—
Derivative financial assets	47,180	18,074
Notes receivable	25,000	6,000
Trade receivables	2,991,073	2,956,181
Prepayments	1,096,218	823,681
Premiums receivable	—	—
Receivables from reinsurers	—	—
Reinsurance deposits receivable	—	—
Interest receivable	9,089	6,309
Dividends receivable	63,384	59,186
Other receivables	1,590,241	1,559,338
Buying back the sale of financial assets	—	—
Inventory	2,238,889	2,087,978
Non-current assets due within one year	—	—
Other current assets	1,190,413	920,135

Total current assets	14,398,756	12,674,829
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4.1

Consolidated Balance Sheet *(Cont'd)***30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Non-current assets:		
Entrusted loans and advances	—	—
Financial assets available for sale	1,955	1,955
Held-to-maturity investments	—	—
Long-term receivables	—	—
Long-term equity investment	1,798,115	1,484,366
Properties held for investment	—	—
Fixed assets	87,007,332	80,481,809
Construction in progress	17,352,303	13,878,942
Construction materials	—	—
Disposal of fixed assets	—	—
Biological assets for production	—	—
Oil and gas assets	—	—
Intangible assets	2,129,270	1,961,250
Development expenses	—	—
Goodwill	8,509,030	8,509,030
Long-term deferred expenses	1,364,109	1,150,712
Deferred income tax assets	18,239	12,043
Other non-current assets	748,545	807,543
Total non-current assets	118,928,898	108,287,650
Total assets	133,327,654.00	120,962,479

4.1

Consolidated Balance Sheet (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited* Amounts expressed in RMB'000*Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Current liabilities:		
Short-term borrowings	6,009,938	8,880,244
Borrowings from Central Bank	—	—
Deposits from customers and other banks	—	—
Advances from banks and other financial institutions	—	—
Derivative financial liabilities	153,420	340,149
Notes payable	500,000	250,000
Trade payables	11,652,471	10,848,016
Account collected in advance	3,894,489	3,559,027
Financial assets sold for repurchase	—	—
Handling charges and commissions payable	—	—
Staff remuneration payable	2,416,582	2,601,875
Tax payable	1,702,196	1,756,442
Interest payable	373,663	237,421
Dividends payable	4,800	—
Other payables	3,116,789	2,954,190
Amounts due to reinsurers	—	—
Insurance deposits payable	—	—
Securities trading agency fees	—	—
Security underwriting fees	—	—
Non-current liabilities due within one year	12,490,218	13,414,181
Other current liabilities	4,000,000	4,000,000
Total current liabilities	46,314,566	48,841,545

Non-current liabilities:		
Long-term borrowings	23,240,935	20,596,163
Bonds payable	9,482,822	2,500,000
Long-term payables	20,266,622	22,507,716
Special items payable	111,710	116,558
Expected liabilities	—	—
Deferred income tax liabilities	29,361	29,326
Other non-current liabilities	1,456,611	1,328,529
Total non-current liabilities	54,588,061	47,078,292
Total liabilities	100,902,627	95,919,837

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4.1

Consolidated Balance Sheet *(Cont'd)***30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	12,674,269	11,276,539
Capital reserves	17,506,425	15,135,450
Less: Treasury shares	—	—
Special reserves	—	—
Surplus reserves	—	—
Provision for ordinary risks	—	—
Undistributed profits	585,724	-3,035,643
Exchange difference in foreign currency statements	—	—
Total equity attributable to equity holders of parent company	30,766,418	23,376,346
Minority interests	1,658,609	1,666,296
Total owners' equity	32,425,027	25,042,642
Total liabilities and owners' equity	133,327,654	120,962,479

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.1

Balance Sheet of Parent Company**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Current assets:		
Monetary capital	866,524	726,965
Derivative financial assets	47,180	18,074
Notes receivable	—	—
Trade receivables	4,616,902	3,601,021
Prepayments	266,916	414,702
Interest receivable	—	—
Dividends receivable	94,666	138,409
Other receivables	10,135,100	5,270,769
Inventory	1,899,145	1,794,447
Non-current assets due within one year	—	—
Other current assets	1,140,349	1,125,151
Total current assets	19,066,782	13,089,538
Non-current assets:		
Financial assets available for sale	—	—
Held-to-maturity investments	—	—
Long-term receivables	—	—
Long-term equity investment	11,080,796	12,342,036
Properties held for investment	—	—
Fixed assets	56,563,642	54,469,625
Construction in progress	16,021,345	12,231,183
Construction materials	—	—

Disposal of fixed assets	—	—
Biological assets for production	—	—
Oil and gas assets	—	—
Intangible assets	1,127,451	943,257
Development expenses	—	—
Goodwill	8,509,030	8,509,030
Long-term deferred expenses	1,030,144	825,625
Deferred income tax assets	—	—
Other non-current assets	282,257	251,411
Total non-current assets	94,614,665	89,572,167
Total assets	113,681,447	102,661,705

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4.1

Balance Sheet of Parent Company (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Current liabilities:		
Short-term borrowings	5,135,817	7,555,262
Derivative financial liabilities	153,420	340,149
Notes payable	500,000	–
Trade payables	14,292,865	11,393,136
Account collected in advance	3,355,130	2,955,551
Staff remuneration payable	1,641,972	1,604,161
Tax payable	807,036	919,523
Interest payable	288,016	161,649
Dividends payable	–	–
Other payables	5,174,788	4,167,065
Non-current liabilities due within one year	9,879,994	11,030,817
Other current liabilities	4,000,000	4,000,000
Total current liabilities	45,229,038	44,127,313
Non-current liabilities:		
Long-term borrowings	17,231,664	15,087,334
Bonds payable	4,786,797	–
Long-term payables	14,312,110	17,273,947
Special items payable	91,352	91,821
Expected liabilities	–	–
Deferred income tax liabilities	–	–
Other non-current liabilities	851,317	769,696

Total non-current liabilities	37,273,240	33,222,798
Total liabilities	82,502,278	77,350,111

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4.1

Balance Sheet of Parent Company (Cont'd)**30 September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Balance at the end of the reporting period	Balance at the beginning of the year
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	12,674,269	11,276,539
Capital reserves	17,921,711	15,551,235
Less: Treasury shares	-	-
Special reserves	-	-
Surplus reserves	-	-
Provision for ordinary risks	-	-
Undistributed profits	583,189	-1,516,180
Total owners' equity (or shareholders' equity)	31,179,169	25,311,594
Total liabilities and owners' equity (or shareholders' equity)	113,681,447	102,661,705

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.2

Consolidated Income Statement*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount for the reporting period (from July to September)	Amount for the corresponding period of last year (from July to September)	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
1. Total revenue	25,633,287	25,125,993	67,112,541	65,528,773
Of which: Revenue	25,633,287	25,125,993	67,112,541	65,528,773
Interest income	—	—	—	—
Premiums earned	—	—	—	—
Handling charges and commission income	—	—	—	—
2. Total operating costs	23,234,772	22,661,247	65,162,862	63,159,264
Of which: Operating costs	20,868,445	19,633,297	59,110,071	55,149,960
Interest expenses	—	—	—	—
Handling charges and commission expenses	—	—	—	—
Payments on surrenders	—	—	—	—
Net compensation expenses	—	—	—	—
Net provision for insurance contract	—	—	—	—
Insurance policy dividend expenses	—	—	—	—
Reinsurance expenses	—	—	—	—

Business taxes and surcharges	74,977	217,968	279,838	557,395
Selling expenses	1,583,237	1,532,240	4,208,311	4,003,998
Administrative expenses	683,492	691,812	1,940,344	1,861,622
Finance expenses	24,621	586,049	-394,984	1,607,427
Assets impairment loss	-	-119	19,282	-21,138
Add: Gains arising from changes in fair value (loss indicated by “-”)	6,905	7,729	18,551	17,576
Investment gains (loss indicated by “-”)	45,991	73,171	57,042	138,717
Of which: Investment gains on associated companies and joint ventures	-	-	-	-
Exchange gains (loss indicated by “-”)	-	-	-	-

4.2

Consolidated Income Statement (Cont'd)*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount for the reporting period (from July to September)	Amount for the corresponding period of last year (from July to September)	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
3. Operating profit (loss indicated by “-”)	2,451,411	2,545,646	2,025,272	2,525,802
Add: Non-operating income	596,448	312,467	1,777,437	1,411,942
Less: Non-operating expenses	2,651	3,222	7,780	15,292
Of which: Loss on disposal of non-current assets	-	-	-	-
4. Total profits (total losses indicated by “-”)	3,045,208	2,854,891	3,794,929	3,922,452
Less: Income tax expenses	123,163	112,480	204,074	291,313
5. Net profit (net loss indicated by “-”)	2,922,045	2,742,411	3,590,855	3,631,139
Net profit attributable to equity holders of parent company	2,858,060	2,634,649	3,621,361	3,629,755
Minority interests	63,985	107,762	-30,506	1,384
6. Earnings per share:				

(1) Basic earnings per share	0.2255	0.2336	0.3072	0.3219
(2) Diluted earnings per share	0.2255	0.2336	0.3072	0.3219
7. Other comprehensive income	–	–	–	–
8. Total comprehensive income				
Total comprehensive income attributable to equity holders of parent company	–	–	–	–
Total comprehensive income attributable to minority shareholders	–	–	–	–

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.2

Income Statement of Parent Company*Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount for the reporting period (from July to September)	Amount for the corresponding period of last year (from July to September)	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
1. Revenue	13,730,012	13,387,605	35,685,101	35,016,763
Less: Operating costs	10,875,450	10,291,398	31,324,085	29,193,321
Business taxes and surcharges	10,365	19,272	35,448	54,977
Selling expenses	1,010,107	940,959	2,653,069	2,533,916
Administrative expenses	360,385	382,409	1,043,779	1,035,217
Finance expenses	26,671	468,799	-316,874	1,300,104
Assets impairment loss			14,966	-21,000
Add: Gains arising from changes in fair value (loss indicated by “-”)	6,905	7,729	18,551	17,576
Investment gains (loss indicated by “-”)	173,839	71,941	-163,737	229,975
Of which: Investment gains on associated companies and joint ventures	-	-	-	-
2. Operating profit (loss indicated by “-”)	1,627,778	1,364,438	785,442	1,167,779

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Add: Non-operating income	405,904	299,587	1,318,165	1,246,326
Less: Non-operating expenses	859	2,198	4,244	6,235
Of which: Loss on disposal of non-current assets	—	—	—	—
3. Total profits (total losses indicated by “-”)	2,032,823	1,661,827	2,099,363	2,407,870
Less: Income tax expenses	—	—	—	—
4. Net profit (net loss indicated by “-”)	2,032,823	1,661,827	2,099,363	2,407,870
5. Earnings per share:				
(1) Basic earnings per share	—	—	—	—
(2) Diluted earnings per share	—	—	—	—
6. Other comprehensive income	—	—	—	—
7. Total comprehensive income	—	—	—	—

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

4.3

Consolidated Cash Flow Statement**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
1. Cash flow from operating activities:		
Cash received from sales of goods and provision of labour services	69,790,279	66,409,838
Net increase in customer deposits and deposits with banks	—	—
Net increase in borrowings from Central Bank	—	—
Net increase in advances from other financial institutions	—	—
Cash received from original insurance policy premium	—	—
Net cash received from reinsurance operations	—	—
Net increase in policyholders' deposits and investment	—	—
Net increase in disposal of derivative financial assets	—	—
Interest, handling charges and commissions received by cash	—	—
Net increase in advances from banks and other financial institutions	—	—
Net increase in repurchase of business funds	—	—
Refund of taxes received	—	—

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Other cash received from operating activities	4,729,012	4,223,044
Sub-total of cash inflow from operating activities	74,519,291	70,632,882
Cash paid for purchase of goods and receiving of labour services	45,648,236	42,170,361
Net increase in customers deposits and advances	—	—
Net increase in deposits with Central Bank and banks	—	—
Compensation paid pursuant to original insurance contract and settled in cash	—	—
Interest, handling charges and commission paid by cash	—	—
Insurance policy dividend paid by cash	—	—
Cash paid to and for employees	10,302,690	10,156,469
Taxes paid	2,183,702	2,647,767
Other cash paid for operating activities	4,561,440	4,027,005
Sub-total of cash outflow from operating activities	62,696,068	59,001,602
Net cash flows from operating activities	11,823,223	11,631,280

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4.3

Consolidated Cash Flow Statement (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
2. Cash flow from investing activities:		
Cash received from disposal of investment	3,286	4,804
Investment income in cash	5,319	40,668
Net cash recovered from disposals of fixed assets, intangible assets and other long-term assets	33,858	236,606
Net cash received from disposal of subsidiaries and other business units	—	—
Other cash received from investing activities	1,594,016	1,846,722
Sub-total of cash inflow from investing activities	1,636,479	2,128,800
Amount paid in cash in relation to purchases of fixed assets, intangible assets and other long-term assets	14,215,852	8,302,280
Investments paid in cash	258,289	—
Net increase in pledged loans	—	—
Net cash received from subsidiaries and other business units	—	—
Other cash paid for investing activities	2,100,007	870,420
Sub-total of cash outflow from investing activities	16,574,148	9,172,700
Net cash flow from investing activities	-14,937,669	-7,043,900

4.3

Consolidated Cash Flow Statement (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
3. Cash flow from fund raising activities:		
Proceeds received in cash from investments	3,622,392	153,850
Of which: Cash received by subsidiaries from investment by minority shareholders	–	–
Cash received from borrowings	21,065,079	28,303,603
Proceeds received in cash from bonds issuance	6,985,069	–
Other proceeds in cash from fund raising activities	–	236,475
Sub-total of cash inflow from fund raising activities	31,672,540	28,693,928
Cash paid for repayment of indebtedness	22,652,548	26,045,464
Cash payments for distribution of dividends, profits or payments of interest expense	1,212,963	1,451,906
Of which: Dividend and profit paid by subsidiaries to minority shareholders	18,720	23,042
Other cash paid for fund raising activities	2,333,647	4,152,103
Sub-total of cash outflow from fund raising activities	26,199,158	31,649,473
Net cash flow from fund raising activities	5,473,382	–2,955,545

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4.	Effect of changes in exchange rate on cash and cash equivalents	-6,405	14,389
5.	Net increase in cash and cash equivalents	2,352,531	1,646,224
	Add: Balance of cash and cash equivalents at the beginning of the period	2,511,696	3,860,973
6.	Balance of cash and cash equivalents at the end of the period	4,864,227	5,507,197

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang

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4.3

Cash Flow Statement of Parent Company**From January to September 2013**

Prepared by: China Eastern Airlines Corporation Limited Amounts expressed in RMB'000

Unaudited

Item	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
1. Cash flow from operating activities:		
Cash received from sales of goods and provision of labour services	35,589,683	36,123,141
Refund of taxes received	—	—
Other cash received from operating activities	4,082,237	3,584,422
Sub-total of cash inflow from operating activities	39,671,920	39,707,563
Cash paid for purchase of goods and receiving of labour services	23,160,203	21,106,208
Cash paid to and for employees	6,181,371	5,810,053
Taxes paid	1,122,808	1,307,964
Other cash paid for operating activities	2,960,439	2,971,937
Sub-total of cash outflow from operating activities	33,424,821	31,196,162

Net cash flows from operating activities	6,247,099	8,511,401
2. Cash flow from investing activities:		
Cash received from disposal of investment	963,295	12,165
Investment income in cash	212,499	60,044
Net cash recovered from disposals of fixed assets, intangible assets and other long-term assets	2,381,975	187,590
Net cash received from disposal of subsidiaries and other business units	–	–
Other cash received from investing activities	84,138	125,240
Sub-total of cash inflow from investing activities	3,641,907	385,039
Amount paid in cash in relation to purchases of fixed assets, intangible assets and other long-term assets	10,027,898	6,253,475
Investments paid in cash	47,084	316,840
Net cash received from subsidiaries and other business units	–	–
Other cash paid for investing activities	3,936,090	–
Sub-total of cash outflow from investing activities	14,011,072	6,570,315
Net cash flow from investing activities	–10,369,165	–6,185,276

4.3

Cash Flow Statement of Parent Company (Cont'd)**From January to September 2013***Prepared by: China Eastern Airlines Corporation Limited**Amounts expressed in RMB'000**Unaudited*

Item	Amount from the beginning of the year to the end of the reporting period (from January to September)	Amount from the beginning of last year to the end of the reporting period (from January to September)
3. Cash flow from fund raising activities:		
Proceeds received in cash from investments	3,572,391	–
Cash received from borrowings	18,405,031	25,024,644
Proceeds received in cash from bonds issuance	4,789,526	–
Other proceeds in cash from fund raising activities	–	236,475
Sub-total of cash inflow from fund raising activities	26,766,948	25,261,119
Cash paid for repayment of indebtedness	19,391,729	22,467,664
Cash payments for distribution of dividends, profits or payments of interest expense	887,727	1,184,601
Other cash paid for fund raising activities	2,206,334	2,846,448
Sub-total of cash outflow from		

fund raising activities	22,485,790	26,498,713
Net cash flow from fund raising activities	4,281,158	-1,237,594
4. Effect of changes in exchange rate on cash and cash equivalents	-3,510	14,072
5. Net increase in cash and cash equivalents	155,582	1,102,603
Add: Balance of cash and cash equivalents at the beginning of the period	617,422	852,012
6. Balance of cash and cash equivalents at the end of the period	773,004	1,954,615

Legal representative of the Company: Liu Shaoyong

Officer-in-charge of accounting: Ma Xulun

Officer-in-charge of the accounting department: Wu Yongliang