

PRECISION OPTICS CORPORATION INC
Form 8-K
February 11, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): February 10, 2004

PRECISION OPTICS CORPORATION, INC.

(Exact name of registrant as specified in its charter)

| | | |
|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|
| <u>Massachusetts</u> (State or other jurisdiction of of incorporation or organization) | <u>001-10647</u> (Commission File Number) | <u>04-2795294</u> (I.R.S. Employer Identification No.) |
|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|

22 East Broadway, Gardner, Massachusetts 01440

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: (978) 630-1800

Item 7. Financial Statements and Exhibits.

| (c) | <u>Exhibit Number</u> | <u>Title</u> |
|-----|---------------------------|-------------------------------------------------------------------------------------|
| | 99.1 | Press Release issued by Precision Optics Corporation, Inc. on February 10, 2004. |

Item 12. Results of Operations and Financial Condition.

On February 10, 2004, the Registrant issued the press release attached as Exhibit 99.1 announcing operating results on an unaudited basis for the second quarter of fiscal year 2004 ended December 31, 2003. The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRECISION OPTICS CORPORATION, INC.

Date: February 10, 2004

By: /s/ Jack P. Dreimiller

Name: Jack P. Dreimiller
Title: Senior Vice President, Finance and
Chief Financial Officer

EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description</u> |
|-----------------------|----------------------------------------------------------------------------------|
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