

ASPYRA INC  
Form 8-K  
May 18, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of the earliest event reported): **May 4, 2006**

**Aspyra, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**California**  
(State or Other Jurisdiction of  
Incorporation)

**0-12551**  
(Commission  
File Number)

**95-3353465**  
(IRS Employer  
Identification No.)

**26115-A Mureau Road**  
**Calabasas, CA 91302**

(Address of Principal Executive Offices) (Zip Code)

**(818) 880-6700**

## Edgar Filing: ASPYRA INC - Form 8-K

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**(d) Exhibits.**

<b>Exhibit Number</b>	<b>Description of Exhibit</b>
10.1	Common Stock and Warrant Purchase Agreement, dated May 4, 2006.
10.2	Registration Rights Agreement, dated May 4, 2006
99.1	Press Release.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 18, 2006

Aspyra, Inc.

/s/ Steven M. Besbeck  
Steven M. Besbeck  
President and Chief Executive Officer

**EXHIBIT INDEX**

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