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MORGAN CREEK ENERGY CORP

Form 8-K

April 22, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

APRIL 22, 2008

Date of Report (Date of earliest event reported)

MORGAN CREEK ENERGY CORP.

(Exact name of registrant as specified in its charter)

NEVADA	0-25455	201777817
_____ (State or other jurisdiction of incorporation)	_____ (Commission File Number)	_____ (IRS Employer Identification No.)
5050 QUORUM DRIVE, SUITE 700 DALLAS, TEXAS		75254
_____ (Address of principal executive offices)		_____ (Zip Code)

(214) 321-0603

Registrant's telephone number, including area code

10120 S. EASTERN AVENUE, SUITE 200
HENDERSON, NEVADA 89052

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange

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Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 7. REGULATION FD

ITEM 7.01 REGULATION FD DISCLOSURE

In accordance with documentation filed with the NASDAQ Stock Market, Morgan Creek Energy Corp., a Nevada corporation (the "Company") effectuated a reverse stock split (the "Reverse Stock Split") of its shares of common stock as of open of market Tuesday, April 22, 2008. The ratio of the distribution for the Reverse Stock Split is one share for three shares (1:3) issued and outstanding. Each shareholder of the Company holding three shares of common stock will hold in lieu thereof hold of record one share of common stock on the Company. This will be reflected on the records of the Company without any action on the part of the shareholders of the Company.

The total number of shares of common stock issued and outstanding pre-Reverse Stock Split is 41,976,589. The total number of shares of common stock issued and outstanding post-Reverse Stock Split will be 13,992,196.

In accordance with the Reverse Stock Split, the Company's cusip number and trading symbol have changed:

Cusip No.: 61732R 206

Trading Symbol: MCKE

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

Not applicable.

(b) PRO FORMA FINANCIAL INFORMATION.

Not applicable.

(c) SHELL COMPANY TRANSACTION.

Not applicable.

(d) EXHIBITS.

Not applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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MORGAN CREEK ENERGY CORP.

DATE: April 22, 2008.

/s/ MARCUS M. JOHNSON

Name: Marcus M. Johnson

Title: President/Chief Executive Officer