

FIRST BANCSHARES INC /MS/
Form 8-K
August 10, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 9, 2012

The First Bancshares, Inc.
(Exact name of registrant as specified in its charter)

Mississippi
(State or other jurisdiction
of incorporation)

33-94288
(Commission
File Number)

64-0862173
(I.R.S. Employer
Identification No.)

6480 U.S. Hwy 98 West, Hattiesburg, MS
(Address of principal executive offices)

39402
(Zip Code)

Registrant's telephone number, including area code (601) 268-8998

N/A
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

Item 7.01. Regulation FD Disclosure

The Company is making available an updated investor presentation reflecting results for the 2nd quarter of 2012 for investor review. Investors may access the presentation by going to our website www.thefirstbank.com and clicking the link Presentation for Investors.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The First Bancshares, Inc.
(Registrant)

Date: August 9, 2012

/s/ Dee Dee Lowery
Name: Dee Dee Lowery
Title: EVP and CFO