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PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

Nimish P. Patel, Esq.
Pollet & Richardson
10900 Wilshire Blvd., Suite 500
Los Angeles, California 90024
(310) 208-1182

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the Registrant was required to file such report(s) been filed. If the answer is no, identify the report(s): [X] Yes [] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof
Yes [X] No []

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made. N/A

Flexxtech Corporation

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 14, 2002

/s/ Greg Mardock

By: Greg Mardock, President