

Edgar Filing: CEL SCI CORP - Form 424B3

CEL SCI CORP
Form 424B3
August 11, 2017

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement
dated December 8, 2016)

Filed pursuant to Rule 424(b)(3)
Registration No. 333-205444

CEL-SCI CORPORATION
Series DD Warrants

On August 9, 2017, the Company extended the expiration date of its Series DD Warrants by one month from August 10, 2017 to September 10, 2017. The Series DD warrants were issued as part of a financing on December 8, 2016. As a result of the reverse stock split approved by the Company's shareholders and adopted by the Company's directors, the holders of the Series DD warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share.

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Prospectus Supplement dated August 9, 2017