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| MAG SILVER CORP Form REGDEX/A | | |
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| Form REGDEA/A February 03, 2006 | | |
| This document was generated as part of a paper Please reference the Document Control Number C | | |
| ages | (1) NAMES OF REPORTING PERSONS I R S | |
| IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES O | NLY) Tontine Overseas Associates, L.L.C. | |
| MEMBER OF A GROUP ** (a) [X] (b) [] | (3) SEC | |
| USE ONLY | (4) CITIZENSHIP OR PLACE OF | |
| ORGANIZATION Delaware | NUMBER OF (5) | |
| SOLE VOTING POWER -0- SHARES | | |
| BENEFICIALLY (6) SHARED VOTING POWER 451,644 OWNED BY | | |
| | EACH (7) SOLE DISPOSITIVE POWER | |
| -0- REPORTING | PERSON WITH (8) | |
| SHARED DISPOSITIVE POWER 451,644 | | |
| AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 451,644 | | |
| | | |
| AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES ** [| | |
| | | |
| AMOUNT IN ROW (9) 4.5% REPORTING PERSON ** IA | (12) TYPE OF | |
| | | |
| INSTRUCTIONS BEFORE FILLING OUT! CUSIP No. 35006 | 0109 13G Page 5 of 12 Pages | |
| | | |
| IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES O | | |
| | (2) CHECK THE APPROPRIATE BOX IF A | |
| MEMBER OF A GROUP ** (a) [X] (b) [] | | |
| USE ONLY | | |
| ORGANIZATION Delaware | NUMBER OF (5) | |
| SOLE VOTING POWER -0- SHARES | | |
| BENEFICIALLY (6) SHARED VOTING POWER 88,700 OWNED BY | | |
| | | |
| -0- REPORTING | PERSON WITH (8) | |
| SHARED DISPOSITIVE POWER 88,700 | | |
| AGGREGATE AMOUNT BENEFICIALLY OWNED BY EAC | (10) CHECK BOX IF THE AGGREGATE | |
| AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES ** [|] | |
| | (11) PERCENT OF CLASS REPRESENTED BY | |
| AMOUNT IN ROW (9) 0.88% | (12) TYPE OF | |
| REPORTING PERSON ** OO | ** SEE | |
| INSTRUCTIONS BEFORE FILLING OUT! CUSIP No. 35006 | 0109 13G Page 6 of 12 Pages (1) NAMES OF REPORTING PERSONS I.R.S. | |
| IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES O | NLY) Tontine Capital Management, L.L.C. (2) CHECK THE APPROPRIATE BOX IF A | |
| MEMBER OF A GROUP ** (a) [X] (b) [] | (3) SEC | |
| USE ONLY | | |
| ORGANIZATION Delaware | | |
| SOLE VOTING POWER -0- SHARES | | |
| BENEFICIALLY (6) SHARED VOTING POWER 201,220 OWNED BY | | |
| | EACH (7) SOLE DISPOSITIVE POWER | |
| | | |

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| -0- REPORTING | PERSON WITH (8) | |
|--|--|--|
| SHARED DISPOSITIVE POWER 201,220 | | |
| AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 201,220 | | |
| AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | **[] | |
| | | |
| REPORTING PERSON ** 00 | ** SEE | |
| INSTRUCTIONS BEFORE FILLING OUT! CUSIP No. 35 | | |
| | | |
| IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIE | | |
| · | (2) CHECK THE APPROPRIATE BOX IF A | |
| MEMBER OF A GROUP ** (a) [X] (b) [] | (3) SEC | |
| USE ONLY | | |
| ORGANIZATION United States | | |
| SOLE VOTING POWER -0- SHARES | | |
| BENEFICIALLY (6) SHARED VOTING POWER 1,330,936 OWNED BY | | |
| | EACH (7) SOLE DISPOSITIVE POWER | |
| -0- REPORTING | PERSON WITH (8) | |
| AGGREGATE AMOUNT BENEFICIALLY OWNED BY | $\mathbf{FACH} \mathbf{REPORTING} \mathbf{PERSON} \ 1 \ 330 \ 936$ | |
| | (10) CHECK BOX IF THE AGGREGATE | |
| AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | ** [] | |
| | (12) TYPE OF | |
| AMOUNT IN ROW (9) 13.26% REPORTING PERSON ** IN | | |
| INSTRUCTIONS BEFORE FILLING OUT! CUSIP No. 35 | | |
| filed on January 13, 2004 is hereby amended and restated by this Amendment No. 3 to the Schedule 13G/A. Item 1(a). | | |
| Name of Issuer: The name of the issuer is L. B. Foster Company (the "Company"). Item 1(b). Address of Issuer's | | |
| Principal Executive Offices: The Company's principal executive offices are located at 415 Holiday Drive, Pittsburgh, | | |
| Pennsylvania 15220. Item 2(a). Name of Person Filing: This statement is filed by: (i) Tontine Partners, L.P., a | | |
| Delaware limited partnership ("TP") with respect to the share | · · · · · · · · · · · · · · · · · · · | |
| Management, L.L.C., a limited liability company organized | | |
| respect to the shares of Common Stock directly owned by T | | |
| liability company organized under the laws of the State of D | | |
| Tontine Overseas Fund, Ltd. ("TOF"), a company organized | | |
| shares of Common Stock directly owned by TOF; (iv) Tonti | · · · · | |
| ("TCP") with respect to the shares of Common Stock directly owned by it; (v) Tontine Capital Management, L.L.C. ("TCM"), a limited liability company organized under the laws of the State of Delaware with respect to the shares of | | |
| Common Stock directly owned by it and by TCP; and (vi) Je | 1 | |
| · · · · · · · · · · · · · · · · · · · | • | |
| Stock directly owned by each of TP, TCP, TCM and TOF. The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the | | |
| Reporting Persons are made on information and belief after n | | |
| 350060109 13G Page 9 of 12 Pages Item 2(b). Address of Pr | | |
| address of the business office of each of the Reporting Perso | | |
| Connecticut 06830. Item 2(c). Citizenship: TP and TCP are limited partnerships organized under the laws of the State | | |
| of Delaware. TM, TCM and TOA are limited liability compa | · · · | |
| Mr. Gendell is a United States citizen. Item 2(d). Title of Cla | ÷ | |
| "Common Stock") Item 2(e). CUSIP Number: 350060109 Item 3. If this statement is filed pursuant to Rules 13d-1(b) | | |
| or 13d-2(b) or (c), check whether the person filing is a: (a) [] Broker or dealer registered under Section 15 of the Act, | | |
| (b) [] Bank as defined in Section 3(a)(6) of the Act, (c) [] Insurance Company as defined in Section 3(a)(19) of the | | |
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Act, (d) [] Investment Company registered under Section 8 of the Investment Company Act of 1940, (e) [] Investment Adviser in accordance with Rule 13d-1 (b)(1)(ii)(E), (f) [] Employee Benefit Plan or Endowment Fund in accordance with 13d-1 (b)(1)(ii)(F), (g) [] Parent Holding Company or control person in accordance with Rule 13d-1 (b)(1)(ii)(G), (h) [] Savings Association as defined in Section 3(b) of the Federal Deposit Insurance Act, (i) [] Church Plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940, (j) [] Group, in accordance with Rule 13d-1(b)(1)(ii)(J). Not applicable. CUSIP No. 350060109 13G Page 10 of 12 Pages Item 4. Ownership. A. Tontine Partners, L.P. (a) Amount beneficially owned: 678,072 (b) Percent of class: 6.76% The percentages used herein and in the rest of Item 4 are calculated based upon the 10,034,395 shares of Common Stock issued and outstanding at November 2, 2004 as reflected in the Company's Form 10-O for the quarterly period ended September 30, 2004. (c)(i) Sole power to vote or direct the vote: -0- (ii) Shared power to vote or direct the vote: 678,072 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 678,072 B. Tontine Management, L.L.C. (a) Amount beneficially owned: 678,072 (b) Percent of class: 6.76% (c)(i) Sole power to vote or direct the vote: -0- (ii) Shared power to vote or direct the vote: 678,072 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 678,072 C. Tontine Overseas Associates, L.L.C. (a) Amount beneficially owned: 451,644 (b) Percent of class: 4.5% (c)(i) Sole power to vote or direct the vote: -0- (ii) Shared power to vote or direct the vote: 451,644 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 451,644 D. Tontine Capital Partners, L.P. (a) Amount beneficially owned: 88,700 (b) Percent of class: 0.88% (c)(i) Sole power to vote or direct the vote: -0- (ii) Shared power to vote or direct the vote: 88,700 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 88,700 E. Tontine Capital Management, L.L.C. (a) Amount beneficially owned: 201,220 (b) Percent of class: 2.01% (c)(i) Sole power to vote or direct the vote: -0-(ii) Shared power to vote or direct the vote: 201,220 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 201,220 F. Jeffrey L. Gendell (a) Amount beneficially owned: 1,330,936 (b) Percent of class: 13.26% (c)(i) Sole power to vote or direct the vote: -0- (ii) Shared power to vote or direct the vote: 1,330,936 (iii) Sole power to dispose or direct the disposition: -0- (iv) Shared power to dispose or direct the disposition: 1,330,936 CUSIP No. 350060109 13G Page 11 of 12 Pages Item 5. Ownership of Five Percent or Less of a Class. Not applicable. Item 6. Ownership of More than Five Percent on Behalf of Another Person. TM, the general partner of TP, has the power to direct the affairs of TP, including decisions respecting the disposition of the proceeds from the sale of the shares of the Company. TCM, the general partner of TCP, has the power to direct the affairs of TCP, including decisions respecting the disposition of the proceeds from the sale of the shares of the Company. Mr. Gendell is the managing member of TM, TCM and TOA, and in that capacity directs their operations. Each of the clients of TOA has the power to direct the receipt of dividends from or the proceeds of sale of such shares. Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company. Not applicable. Item 8. Identification and Classification of Members of the Group. See Item 2. Item 9. Notice of Dissolution of Group. Not applicable. Item 10. Certification. Each of the Reporting Persons hereby makes the following certification: By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect. CUSIP No. 350060109 13G Page 12 of 12 Pages SIGNATURES After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct. DATED: February 7, 2005 /s/ JEFFREY L. GENDELL Jeffrey L. Gendell, individually, and as managing member of Tontine Management, L.L.C., general partner of Tontine Partners, L.P., and as managing member of Tontine Capital Management, L.L.C., general partner of Tontine Capital Partners, L.P., and as managing member of Tontine Overseas Associates, L.L.C.