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TEREX CORP Form 8-K December 14, 2010

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

# CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) December 13, 2010

### TEREX CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware 1-10702 34-1531521
(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

200 Nyala Farm Road, Westport, Connecticut 06880 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (203) 222-7170

#### NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

Terex Corporation (the "Company") issued a press release on December 13, 2010 announcing that it will redeem all \$297.6 million principal amount outstanding of its 7-3/8% Senior Subordinated Notes due 2014 (the "Notes"), effective January 15, 2011. The Company will pay holders of the Notes 101.229 percent of the principal amount plus accrued and unpaid interest up to the redemption date. A copy of this press release is included as Exhibit 99.1 to this Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Press release of Terex Corporation issued on December 13, 2010.

99.1

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 13, 2010

#### TEREX CORPORATION

By: /s/ Eric I Cohen Eric I Cohen Senior Vice President, Secretary and General Counsel