

GABELLI CONVERTIBLE & INCOME SECURITIES FUND INC

Form 8-A12B

March 14, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

The Gabelli Convertible and Income Securities Fund

(Exact Name of Registrant as Specified in its Charter)

| | |
|--|--------------------------------------|
| Maryland | 13-352-3423 |
| ----- | ----- |
| (State of Incorporation or Organization) | (I.R.S. Employer Identification no.) |

| | |
|--|------------|
| One Corporate Center Rye, New York | 10580-1434 |
| ----- | ----- |
| (Address of principal executive offices) | (zip code) |

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|---|
| ----- | ----- |
| Series B 6.00% Cumulative Preferred Stock | New York Stock Exchange |

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The section captioned "Description of Series B Preferred and Series C AMPS" in the Registrant's form of Preliminary Prospectus filed as part of the Registrant's Registration Statement on Form N-2/A (No. 333-102494), dated March 12, 2003, is incorporated herein by reference.

Item 2. Exhibits.

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The following exhibits have been filed with the Securities and Exchange Commission:

- (1) Form of Certificate for Common Stock (a)
- (2) Articles of Amendment and Restatement of the Registrant (b)
- (3) Form of Certificate for 6.00% Tax Advantaged Series B Cumulative Preferred Stock ("Series B Preferred")
(c)
- (4) Form of Certificate for Series C Auction Market Preferred Stock ("Series C AMPS") (d)
- (5) Articles Supplementary defining the rights of holders of the Series B Preferred (e)
- (6) Articles Supplementary defining the rights of holders the Series C AMPS (f)

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- (a) Incorporated by reference from Exhibit D to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 33-24541, as filed with the Securities and Exchange Commission on April 4, 1997
 - (b) Incorporated by reference from Exhibit A to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 33-26644, as filed with the Securities and Exchange Commission on March 31, 1995
 - (c) Incorporated by reference from Exhibit d(ii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
 - (d) Incorporated by reference from Exhibit d(iii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
 - (e) Incorporated by reference from Exhibit a(iii) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003
 - (f) Incorporated by reference from Exhibit a(iv) to the Registrant's Registration Statement on Form N-2, File Nos. 811-05715 and 333-102494, as filed with the Securities and Exchange Commission on March 13, 2003

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

The Gabelli Convertible and
Income Securities Fund

(Registrant)

Date: March 14, 2003

By: /s/ Bruce N. Alpert

Name: Bruce N. Alpert
Title: President