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EXELON CORP
Form 8-K
March 07, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

February 28, 2002
(Date of earliest
event reported)

| Commission File Number ----- | Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number ----- | IRS Emplo Identific ----- |
|------------------------------------|--|---------------------------------|
| 1-16169 | EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321 | 23-299019 |

Item 5. Other Events

The purpose of the Current Report is to file certain financial information regarding Exelon Corporation and Subsidiary Companies. Such financial information is set forth in the exhibits to this Current Report.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

- 23 Consent of the Independent Public Accountants
- 99-1 Selected Financial Data
- 99-2 Market for Registrant's Common Equity and Related Stockholder Matters
- 99-3 Management's Discussion and Analysis of Financial Condition and Results of Operations
- 99-4 Financial Statements and Supplementary Data

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

EXELON CORPORATION

/S/ Ruth Ann Gillis

Ruth Ann Gillis
Senior Vice President and
Chief Financial Officer

February 28, 2002