

ROGERS WIRELESS COMMUNICATIONS INC
Form SC TO-C
November 17, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE TO

TENDER OFFER STATEMENT UNDER SECTION 14(D) (1) OR 13(E) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934

ROGERS WIRELESS COMMUNICATIONS INC.
(Name of Subject Company (Issuer))

ROGERS COMMUNICATIONS INC.
(Name of Filing Person -- Offeror)

CLASS B RESTRICTED VOTING SHARES
(Title of Classes of Securities)

775102205
(CUSIP Numbers of Classes of Securities)

DAVID P. MILLER, ESQ.
ROGERS COMMUNICATIONS INC.
ONE MOUNT PLEASANT ROAD
16TH FLOOR
TORONTO, ONTARIO M4Y 2Y5
CANADA

(Name, Address and Telephone Number of Person Authorized to Receive Notices and
Communications on Behalf of Filing Persons)

COPY TO:

JOHN T. GAFFNEY, ESQ.
CRAVATH, SWAINE & MOORE LLP
WORLDWIDE PLAZA
825 EIGHTH AVENUE
NEW YORK, NEW YORK
10019-7475

Calculation of Filing Fee

Transaction Valuation:
Not Applicable*

Amount of Filing Fee:
Not Applicable*

* A filing fee is not required in connection with this filing as it relates
solely to preliminary communications made before the commencement of a
tender offer.

[] Check the box if any part of the fee is offset as provided by Rule

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0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number or the Form or Schedule and the date of its filing.

Amount Previously Paid: Not Applicable
Form or Registration No.: Not Applicable
Filing Party: Not Applicable
Date Filed: Not Applicable

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

☒ third-party tender offer subject to Rule 14d-1 ☐ issuer tender offer subject to to Rule 13e-4 ☒ going-private transaction subject to Rule 13e-3 ☐ amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

SCHEDULE TO

This Tender Offer Statement on Schedule TO is being filed by Rogers Communications Inc., a corporation organized under the laws of British Columbia ("RCI"), pursuant to General Instruction D to Schedule TO. This schedule TO relates to pre-commencement communications by RCI.

Item 12. Exhibits.

(a) (5) (A) Press release issued by Rogers Communications Inc., dated November 11, 2004 (previously furnished on November 12, 2004, with the Securities and Exchange Commission under Form 6-K).

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
(a) (5) (A)	Press release issued by Rogers Communications Inc., dated November 11, 2004 (previously furnished on November 12, 2004, with the Securities and Exchange Commission under Form 6-K).

