

Edgar Filing: NACCO INDUSTRIES INC - Form 8-K

NACCO INDUSTRIES INC  
Form 8-K  
May 09, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 9, 2002  
-----

NACCO INDUSTRIES, INC.  
(Exact Name of Registrant as Specified in Charter)

|                                                               |                                       |                                                    |
|---------------------------------------------------------------|---------------------------------------|----------------------------------------------------|
| Delaware<br>(State or Other Jurisdiction<br>of Incorporation) | 1-9172<br>(Commission File<br>Number) | 34-1505819<br>(IRS Employer<br>Identification No.) |
|---------------------------------------------------------------|---------------------------------------|----------------------------------------------------|

|                                                                                              |                     |
|----------------------------------------------------------------------------------------------|---------------------|
| 5875 Landerbrook Drive<br>Mayfield Heights, Ohio<br>(Address of Principal Executive Offices) | 44124<br>(Zip Code) |
|----------------------------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code (440) 449-9600

N/A

-----  
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On May 9, 2002, NACCO Industries, Inc. ("NACCO") issued a news release announcing that NACCO's subsidiary, NMHG Holding Co., completed the offer and sale of \$250,000,000 aggregate principal amount of 10% Senior Notes due 2009 in a private placement to certain institutional investors and non-U.S. persons. The May 9, 2002 news release, a copy of which is attached hereto as Exhibit 99.1, is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

N/A

## Edgar Filing: NACCO INDUSTRIES INC - Form 8-K

(b) PRO FORMA FINANCIAL INFORMATION

N/A

(c) EXHIBITS.

EXHIBIT

NO.

DESCRIPTION

99.1.

News release, dated May 9, 2002

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NACCO Industries, Inc.

By: /s/ J. C. Butler, Jr.

-----  
Name: J. C. Butler, Jr.

Title: Vice President, Corporate  
Development and Treasurer

Date: May 9, 2002

### EXHIBIT INDEX

EXHIBIT

DESCRIPTION

NO.

99.1.

News release, dated May 9, 2002