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VECTOR GROUP LTD
Form 424B3
December 07, 2001

Rule 424(b)(3)
Reg. No. 333-46055

VECTOR GROUP LTD.

SUPPLEMENT DATED DECEMBER 7, 2001
TO PROSPECTUS DATED APRIL 13, 2000

The Prospectus of Vector Group Ltd. (the "Company") dated April 13, 2000 relating to the Company's common stock, \$.10 par value per share (the "Common Stock"), is hereby supplemented as follows:

SELLING STOCKHOLDERS

The table set forth on page 10 of the Prospectus is supplemented to include information, as of December 7, 2001, concerning the following additional Selling Stockholders.

| SELLING STOCKHOLDERS | SHARES OF COMMON STOCK OWNED PRIOR TO OFFERING | SHARES OF COMMON STOCK BEING OFFERED | NO. OF SHARES OF COMMON STOCK OWNED AFTER OFFERING |
|----------------------|---|---|--|
| ----- | ----- | ----- | ----- |
| Robert Katz | 338 | 338 | 0 |

(1) The calculation of the number of shares of the Company's common stock owned after the offering assumes the sale of all shares offered hereby.