

Klocke Tina
 Form 3/A
 November 01, 2004

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
 Expires: January 31, 2005
 Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|--|---|---|---|---|--|
| <p>1. Name and Address of Reporting Person *</p> <p>Â Klocke Tina</p> <p>(Last) (First) (Middle)</p> <p>C/O BUILD-A-BEAR WORKSHOP, INC.,Â 1954 INNERBELT BUSINESS CENTRE DRIVE</p> <p>(Street)</p> <p>ST. LOUIS,Â MOÂ 63114</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>10/27/2004</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>BUILD A BEAR WORKSHOP INC [BBW]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) CFBear, Treasurer & Secy</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> <p>10/29/2004</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person</p> |
|--|---|---|---|---|--|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock | 20,491 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security | 4. Conversion or Exercise | 5. Ownership Form of | 6. Nature of Indirect Beneficial Ownership |
|---|---|--|---------------------------|----------------------|--|
|---|---|--|---------------------------|----------------------|--|

Edgar Filing: Klocke Tina - Form 3/A

| | Date Exercisable | Expiration Date | (Instr. 4) Title | Amount or Number of Shares | Price of Derivative Security | Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | (Instr. 5) |
|--|---------------------------|------------------|---------------------|----------------------------|------------------------------|--|----------------------|
| Employee Stock Option (right to buy) | 04/03/2000 | 04/03/2010 | Common Stock | 100,000 | \$ 0.465 | D | Â |
| Employee Stock Option (right to buy) | 02/28/2001 ⁽¹⁾ | 02/28/2011 | Common Stock | 23,000 | \$ 6.04 | D | Â |
| Employee Stock Option (right to buy) | 09/13/2001 ⁽¹⁾ | 09/13/2011 | Common Stock | 15,000 | \$ 6.1 | D | Â |
| Employee Stock Option (right to buy) | 04/24/2004 ⁽²⁾ | 04/24/2013 | Common Stock | 25,000 | \$ 9.1 | D | Â |
| Employee Stock Option (right to buy) | 03/16/2005 ⁽²⁾ | 03/16/2014 | Common Stock | 25,000 | \$ 8.78 | D | Â |
| Series D-1 Convertible Preferred Stock | Â ⁽³⁾ | Â ⁽³⁾ | Common Stock | 3,870 | \$ ⁽⁴⁾ | I | Clark/Fox II, L.L.C. |
| Series D-2 Convertible Preferred Stock | Â ⁽³⁾ | Â ⁽³⁾ | Common Stock | 10,783 | \$ ⁽⁵⁾ | I | Clark/Fox II, L.L.C. |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|----------------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| Klocke Tina C/O BUILD-A-BEAR WORKSHOP, INC. 1954 INNERBELT BUSINESS CENTRE DRIVE ST. LOUIS, MO 63114 | Â | Â | Â CFBear, Treasurer & Secy | Â |

Signatures

/s/ Tina Klocke 11/01/2004

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The options vest 20% each year beginning on the date specified. All options will automatically vest upon the consummation of the Company's initial public offering.
- (2) The options vest 25% each year beginning on the date specified. All options will automatically vest upon the consummation of the Company's initial public offering.
- (3) Convertible upon demand. All shares of preferred stock will convert automatically upon consummation of the Company's initial public offering.
- (4) 1.200083-to-1.

Edgar Filing: Klocke Tina - Form 3/A

(5) 1.188825-to-1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.