

FREMONT GENERAL CORP

Form 8-K

October 16, 2008



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**Item 8.01 Other Events.**

**Filing of Monthly Operating Report for the Month Ended September 30, 2008 with the United States Trustee**

On October 15, 2008, Fremont General Corporation (the Company ) filed its monthly operating report for the month ended September 30, 2008 (the September Monthly Operating Report ), with the United States Trustee for the Central District of California, Santa Ana Division (the United States Trustee ).

**Before reading the September Monthly Operating Report, we strongly urge you to read the Cautionary Statement Regarding the September Monthly Operating Report below.**

The September Monthly Operating Report is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Cautionary Statement Regarding September Monthly Operating Report**

The September Monthly Operating Report contains financial information that has not been audited or reviewed by independent registered accountants, is not presented in accordance with generally accepted accounting principles and may be subject to future reconciliation and adjustments. The information contained in the September Monthly Operating Report has been prepared in accordance with applicable law under Chapter 11 of Title 11 of the United States Code (the Bankruptcy Code ) and is not to be used for investment purposes. There can be no assurance that the September Monthly Operating Report is complete. The Company may amend or otherwise change the information contained in the September Monthly Operating Report at a future date. Results set forth in the September Monthly Operating Report should not be viewed as indicative of future results.

The information contained in the September Monthly Operating Report represents financial information of the Company only and does not include financial information for its indirect wholly-owned subsidiary, Fremont Reorganizing Corporation (formerly known as Fremont Investment & Loan ). The September Monthly Operating Report should under no circumstances be relied upon or viewed as a substitute, supplement or replacement for financial information that is filed with the U.S. Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934, as amended.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit

Number Description

Exhibit 99.1 Fremont General Corporation Monthly Operating Report for the month ended September 30, 2008

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FREMONT GENERAL CORPORATION

Date: October 16, 2008

By: /s/ Richard A. Sanchez  
Name: Richard A. Sanchez  
Title: Interim President and  
Chief Executive Officer