

CTS CORP
Form 8-K
May 05, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): May 4, 2004

CTS CORPORATION

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction of
incorporation or organization)

1-4639
(Commission File Number)

35-0225010
(I.R.S. Employer
Identification Number)

905 West Boulevard North, Elkhart, IN 46514
(Address of principal executive offices, including zip code)

(574) 293-7511
(Registrant's telephone number, including area code)

NA
(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits.

SIGNATURE

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Press Release

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Item 5. Other Events and Regulation FD Disclosure.

On May 4, 2004, CTS Corporation issued a press release announcing its intention to offer, subject to market and other conditions, \$60 million aggregate original principal amount of its Convertible Senior Subordinated Notes due 2024 in a private placement to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended. Attached hereto and incorporated by reference herein as Exhibit 99.1 is a copy of such press release.

Item 7. Financial Statements and Exhibits.

Exhibits

99.1 Press Release of CTS Corporation dated May 4, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CTS CORPORATION

By: /s/ Richard G. Cutter
Name: Richard G. Cutter
Title: Vice President, Secretary and General
Counsel

Date: May 4, 2004

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| <u>Exhibit Number</u> | <u>Description</u> |
|------------------------------|--|
| 99.1 | Press Release of CTS Corporation dated May 4, 2004 |