

AIRGATE PCS INC /DE/
Form 8-K
January 15, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 14, 2004**

AIRGATE PCS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

027455
(Commission File Number)

58-2422929
(IRS Employer
Identification
Number)

**Harris Tower, 233 Peachtree Street N.E., Suite 1700
Atlanta, Georgia**

30303

(Address of principal executive offices)

(Zip Code)

(404) 525-7272

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Item 5. Other Events

Pursuant to Rule 135c under the Securities Act of 1933, AirGate PCS, Inc., a Delaware corporation, issued a press release on January 14, 2004 announcing that it had commenced an exchange offer to exchange newly-issued shares of its common stock and newly-issued secured notes for its outstanding discount notes. For information regarding the transaction, reference is made to the press release dated January 14, 2004, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Press Release, dated January 14, 2004. |

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