

COMMERCIAL METALS CO  
Form FWP  
August 01, 2008

Issuer Free Writing Prospectus  
Filed Pursuant to Rule 433  
Registration Statement  
No. 333-144500  
July 30, 2008

**COMMERCIAL METALS COMPANY  
FINAL TERM SHEET**

Issuer:	Commercial Metals Company
Security Type:	Senior Unsecured Notes
Ratings:	Baa2 (Moody's) / BBB (Standard & Poor's)
Principal Amount:	\$500,000,000.00
Trade Date:	July 30, 2008
Settlement Date:	August 4, 2008
Maturity:	August 15, 2018
Coupon (Interest Rate):	7.350%
Interest Payment Dates:	February 15 and August 15 of each year, beginning on February 15, 2009
Price to Public:	99.828%
Yield to Maturity:	7.374%
Benchmark Treasury:	UST 3.875% May 15, 2018
Spread to Benchmark Treasury:	T + 335 bps
Benchmark Treasury Price and Yield:	98-25+; 4.024%
Make Whole Call:	T+50 bps
Change of Control Offer:	At 101% upon occurrence of Change of Control Triggering Event
Joint Book-Running Managers:	Banc of America Securities LLC J.P. Morgan Securities Inc.
Co-Managers:	BMO Capital Markets Corp. BNP Paribas Securities Corp.

Citigroup Global Markets Inc.  
Fortis Securities LLC  
Greenwich Capital Markets, Inc.  
HSBC Securities (USA) Inc.  
Lazard Capital Markets LLC  
Scotia Capital (USA) Inc.  
Wells Fargo Securities, LLC

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov).**

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**Alternatively, either Banc of America Securities LLC or J.P. Morgan Securities Inc. can arrange to send you the prospectus if you request it by calling or e-mailing Banc of America Securities LLC at 1-800-294-1322 or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com) or by calling J.P. Morgan Securities Inc. at 212-834-4533.**