

GENERAL ELECTRIC CAPITAL CORP

Form FWP

March 18, 2011

Filed Under Rule 433

Registration Statement No. 333-160487

Solid GE Interest Plus is a direct investment in GE Capital. Research our company before you invest. Access the convenience of a bank account. The earning potential of an investment. Complete If you started an application, you may complete it here. GE Interest Plus is an investment in the senior, unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificate rates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement [including a prospectus] [Registration Statement No. 333-160487] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the registration statement and other documents the issuer has filed with the SEC for more complete information about the offering and this offering. You may request these documents for free by visiting EDGAR on the SEC website at www.secdatabase.gov or by clicking here. Alternatively, the issuer, any independent member of any dealer participating in the offering will arrange to mail you the prospectus; if you request it by clicking here or calling toll free 1-800-445-7145. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$5 million, will earn a rate of .25% and a yield of .25%. GE Capital Corporation Prospectus Privacy Policy SEC Filings Return History Site Map Copyright 2011. General Electric Capital Corporation

Corporate Notes and you. A few companies, like GE Capital, offer you the ability to directly invest in their unsecured debt through corporate notes. When you invest in the corporate notes of GE Capital, you will receive the following benefits: Higher interest rates than many other cash alternatives like FDIC insured savings accounts, short term CDs, and money market mutual funds. The flexibility to redeem at anytime without a penalty. Free electronic transfers between Non-Ked bank accounts and the ability to wire funds 24/7 investment account access via internet and automated telephone service. If this short term investment sounds like a flexible way to save money and enjoy higher interest rates, you can start investing online today. Why do I get such terrific interest rates? Plain and simple, these investments are not FDIC insured. Unlike short term bond funds or money market mutual funds, they are the unsecured debt of a single company. So, your risk (and your return) is higher. When you buy these notes, you are joining more than 120,000 people like you who trust the stability of GE Capital. Some of them are current and former employees of GE or GE Capital who believe in the strength and long term success of GE Capital. But please, read; our prospectus first. **Questions?** Contact us or call us at 1 800 433 4440. Representatives are available Monday Friday, from 8:30 a.m. to 7:00 p.m. ET. GE Interest Plus is an investment in the unsecured corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike checking accounts and certificates of deposit, GE Interest Plus is not a FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issue has filed a registration statement including a prospectus) Registration Statement No. 333-144747 with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov and by clicking here: [Alternative/ely.the.issue/](#), any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 800 433 4440. ¹ Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. The portion of your investment that is greater than \$5 Million will earn a rate of .25% and a yield of .25%. GE.com GECBpitch.com Prospectus Filing. Policy SEC Filings Requests Interest Rate History Site Map Copyright 2011. General Electric Capital Corporation

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Save your Money. Not your Questions. At GE Interest Plus, we take pride in going the extra mile to serve you. The good news is that your concerns may have already been addressed. Please read the frequently asked questions, and if you have any other questions, our representatives are available Monday-Friday, 8:30 am-7:00 pm Eastern Time. They may be reached toll free at 600-433-4480.

General Information

- What is GE Interest Plus?
- How does GE Interest Plus set its rates?
- How is yield calculated?
- How is the interest rate determined?
- Why do you pay a lower rate for a term investment than a 5-year floating rate investment?
- Can I apply for an investment if I do not have a checking account?
- Investing and redeeming: What types of checks will be accepted for investment? How do I add or redeem from my investment? Can I redeem my investment at anytime? Are there any penalties for redeeming funds?
- What type of account can I open with my GE Interest Plus investment? Can I have more than one account with my GE Interest Plus investment?
- Are my investments FDIC insured? Investment Quality: How is my investment insured? Is GE Interest Plus covered under the FDIC's Temporary Liquidity Guarantee Program?
- Fees: Do I pay any sales or management fees? Are there any hidden fees?

Reporting, investor communications When will I know that my investment has *been* established? How often will I receive statements? When will I receive my 10&& Int. Statement? Type? of investment accounts What are the types of investment accounts that I can open? What is a Uniform Gift to Minor s Account? Can I establish an investment account %vith an address outside the United States? Can I have my mail sent to an address outside the United States? Does GE Interest Plus offer IRAs? How to contact us What are the mailing addresses for GE Interest Plus? Where do I wire money? Managing your investment online or over the phone * How can I manage my investment via the Internet? How secure is my information online? What if I am having trouble logging in to eService? \ _ Questions? Contact us or call us at 1 8U0 433 4430 Representatives are available Monday Friday¹.from 8:30 a.m. to 7:00 p.m.ET GE Interest Plus is an investment in the senior, unsecured corpora te debt of General Electric Capital Corporation. You should noteth at GE Interest Plus Notes BTe not a money maifcet f u no. which : j i allj 3 diversified fund consisting of investment in snct terni debt secur ities cf many companies. Unlike cank account snd ceftificste cf deposit. GE Interest Plus is not en J DIC i . : deposit. GE Interest Plus is riot qljaranteed under the FDICs TempDfary Liquidity Guarantee Program. It ispcssible tc Ic se money if GE Capital is unatletaosy its debts. Please see the prospectus foe important investment infbrmatic n. The i uer has filed a registration statement { i n d u d i n g a prospectus; [Registration Statement Wo. S33 1BQ4e7] with the BEC fw the offering to which this cam muni cation leletes. Before you invest, you should read the prospectus in that registration statement and other ddcuments the issuer has filed with the SEC For mote complete informa tinn about the issuer and this offering. You may get these documents for free by visiting EDGAR en the SEC website atwww.Bec.gov or by dieking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange tc mail ysu the prospectus if you request it by clicking here or calling toll free 1 300 33 4420. Yield reflects the annual rate of return cm your investment It assumes that interest is accrued daily and posted monthly, and thai there are no additions i n veatmen ts or redemptions. The portion of your I nvestment that is greater th a n 55 Million will earn a rate of .25% anciayield c f .25*. GE.cofn GECapital.com Prospectus Privacy Policy SEC Filings Request a fcit Rate History Bits Map Conurioht 2311. General Electric Caoital Corooration

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Your security is important to us. Please complete your online registration by selecting a personal security image and pass phrase. Each time you login you will know that you are at the genuine GE Interest Plus site when you see the image and pass phrase you've selected. See 2011 General Electric Capital Corporation Privacy Policy. GE Interest Plus is an investment in the senior, unsecured, corporate debt of General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short-term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issues have been filed with the SEC for the offering to which this registration statement relates. Before you invest, you should read the prospectus in that (a) registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1 833 132 4480.

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Accept Terms of the Investment and eService Review the terms and conditions of your investment carefully and indicate whether /ou accept them. If you select I decline , you will not be able to apply online. Please scroll down to read the complete text of the disclosure. Terms and Conditions of .he Irrjesimeni By clicking I Accept below. I agree to the following: I wish to invest in GE Interest Plus and agree to the terms and conditions set forth below: I authorize General Electric Capital Corporation (GE Capital; and its agents to initiate debits and credits to my designated checking account to implement fund transfers in the services I have requested. I also autricrizes the bank that ho Ids my checking account [Bank) to honor these debits and credits. All fund transfers under the services will comply with U.S. Federal and State laws. I may terminate this funds transfer authorization by providing written notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to acton my notice. In addition. I authorize GE Capital and its agents to obtain a credit report on me from a consumer reporting agency and take other steps to verify information about me and my bank account I certify that I have received the prospectus. I understand: (a) That to comply with federal and state regulations, information provided by me on this form will he used to verify my identity. For example, my identity may be verified through the use of a database maintained by a third party. If my identity cannot be verified. I understand that I may not be able to establish an investment online (b) That as part of normal account verification procedures, a credit bureau inquiry will be conducted @ 2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an investment in the sen ior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Motes aie not a money maiket fund, whidi is generally a diversified fund consisting of investment in short term debt securities uf many companies. Unlike bank accounts and certificates c f deposit. GE Interest Plus is not an FDI insured deposit. GE The issueei has filed a registration statement {including a prospectus) [Registration Statement Ho. 333 1SQ4B7] with the SEC fct the offering to which this communication relates. Before you invest, you should read the prospectus m that registration statement and other documents the issuet has filed with the BEG for m e complete information about the issuer and this offering You may get these documents for free by visiting EDGAR an the SEC website at wmv.sec gov d by dieking here: . Alternatively, the issuer. any undermitei, d any dealer particip atin g in the offer ng will strange Is mail you the woscectus if vou reouest it bvdidkinn here or callino toll free 1 SCCJ133 44SO.

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We're sorry, but some of the information you provided could not be verified. To establish your investment, the individuals listed below must provide a copy of a document that confirms their identity, and a document that confirms their current address. For your convenience, you may upload images of these documents now, or mail them to us. Please review the documents we accept below, and indicate whether you will upload images or mail them in. If you mail them in, please download, print and mail in your supporting documents with the cover letter we've provided. Documentation to be provided by: ELMO SIGERSON To confirm your identity we will accept a copy of: * To confirm your address we will accept a copy of: Drivers License 1. Utility bill (dated within 60 days) State ID card 2. Bank statement (dated within 60 days) U.S. Passport 3. Property tax notice (dated within one year) U.S. Passport Card 4. Current mortgage or rental contract How would you like to send these documents? C Electronically. I'd like to upload them now. C By Mail. I'll download the cover letter and mail in my documents. All items must be valid and unexpired. Information appearing on the items submitted must match the information you've provided on your application. §2011 General Electric Capital Corporation Privacy Policy GE Interest Plus is an Investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debt. Please see the prospectus for important information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-1004671 with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC from time to time. You may get these documents for free by visiting EDGAR on the SEC website at www.yes.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here [www.yes.gov](#) or by calling 1-800-368-3683.

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Please provide the requested documentation to validate *four* information.

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Thank you. Your documents have been successfully uploaded and your application is under review. A e will contact you within 3 business days with the status of your application. If you have any questions regarding your application, please call a Service Representative at 1 888 433 3573. Representatives are available to assist you from Monday through Friday from 8:30 a.m. to 7:00 p.m. ET. O2C11 General ElecGicCapital Corporation Privacy Polity GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Ca aits I Cafpcwtion. *You should nstethat* GE Interest Plus Notes are not a mney maifeet fund, which is generally s diifersified fund consisting of investment in shwt term debt securities c f marry companies. LTnlifce bank accounts and certificates of deposit, GE Interest Plus is nctan FD IC i nsureti depcjsit. GE Interest Plus not guersnteed under tne FDIC a Tempcraiy Liq uidity Guarantee Program. It is co& ible to lose money if EE Capital is unable to pay its dtts. Please see the pfE spectus fM important The issuer has filed a reeisiration statement lindudinfl a prcspectusi IRegisbatiDn Statement Mo. 333 16a4B7] with the SEC for the offering to which this rjommunication relates. BeFofe you. invest, you ah&uld read the prospectus in that registration statement and other document the issuer has filed with the SEC for more complete information about the issuer and this offering . You may get these documents for free by visiting ED GAR on the SEC website at www.a.sec.gov or by clicking here . Alternatively, the issuer, any underwriter, or any dealer participating in the ottering will arrange to mail you the ptispectus if you request it by clicking here w celling toll free 1 BOa *33 4 a.

Thank you for choosing to invest in GE Interest Plus. Your application is under review. This means that we are in the process of verifying some of the information you provided. You will be notified within 3 business days with the status of your application. Approvals are communicated via email. If we require additional information, we will contact you by email or telephone. If you have any questions regarding your application, please call a Customer Service Representative at 1 888 433 3573.

Representatives are available to assist you Monday through Friday from 8:30 a.m to 7:00 p.m. Eastern Time. Q2C11 General Electric Capital Corporation Privacy Policy. GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus Motes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not a FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333 1M4S7J] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here . Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by calling toll free 1 800 333 4449.

Online funding consists of two parts, account verification and funds transfer. If you choose online funding, you can either verify the bank account instantly or in a few days through trial deposits made to your bank account. To fund your investment electronically, please designate a bank account that we will link to your GE Interest Plus investment. Your initial investment will be transferred from the designated bank account. In addition, subsequent investments and redemptions through the Automated Clearing House will be transferred from and to this linked account at no charge (Quick Transaction Service). Instructions The registration of the bank account you designate must match the registration of the GE Interest Plus investment. For example, if you are establishing a GE Interest Plus Investment for John and Jan Smith, the linked bank checking account should be registered to the same individuals. If you are establishing an investment registered to John Smith alone, the bank account registration should be the same. The bank account you designate must be a bank located in the U.S. General Electric Capital Corporation Private Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including prospectus) [Registration Statement File No. 333-137177] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in this registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting Edgar on the SEC website at www.sec.gov or by contacting the issuer. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by contacting hereof calling toll free 1-800-433-4441.

Online funding consists of two parts, account verification and funds transfer. If you choose online funding, you can either verify the bank account instantly or in a few days through trial deposits made to your bank account. To fund your investment electronically, please designate a bank account that we will link to your GE Interest Plus investment. Your initial investment will be transferred from the designated bank account. In addition, subsequent investments and redemptions through the Automated Clearing House will be transferred from and to this linked account at no charge [Quick Transaction Service] Instructions The registration of the bank account you designate must match the registration of the GE Interest Plus investment. For example, if you are establishing a GE Interest Plus Investment for John and Jan Smith, the linked bank checking account should be registered to the same individuals. If you are establishing an investment registered to John Smith alone, the bank account registration should be the same. The bank account you designate must be a bank located in the U.S. 3201 1 General Electric Privacy Policy GE Interest Plus is an investment in the unsecured debt of the General Electric Capital Corporation. You should note that GE Interest Plus is not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement with the SEC. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EOGAR on the SEC website at www.sec.gov or by calling the issuer. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by calling toll free 1 800 333 450.

You can either verify your bank account instantly, or through trial deposits. We recommend instant verification, which requires you to enter in the Username and Password for the bank account you will be using. **Instant Verification:** Choose this option to verify your bank account now. When You select this option you will be prompted to enter your bank login information in order to verify your account. **Trial Deposit:** Choose this option to verify your bank account in 2 to 3 business days. When You select this option, 2 small deposits will be posted to your bank account in a few days. After they have been posted, you will receive an email reminding you to view them and return to verify your account. Youin

I hereby authorize General Electric Capital Corporation (GE Capital) and its agents to initiate debits and credits to my designated bank account to implement fund transfers in the services I have requested. I also authorize the bank that holds my account to honor these debits and credits. All funds and transfers under the services will comply with U.S. laws. I may terminate these funds transfer authorization by providing notice to GE Capital, but my notice will be effective only after GE Capital and my Bank have a reasonable opportunity to act on my notice. In addition, I authorize (12011 General Electric Capital Group's Privacy Policy) GE Interest Plus is an investment in the senior, unsecured debt of the General Electric Capital Group. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. **General Electric Capital Group's Accounts and Certificates of Deposit.** GE Interest Plus is not an FDIC insured deposit. GE Interest Plus is not guaranteed under the FDIC's Temporary Liquidity Guarantee Program. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important information. The issuer has filed a registration statement including a prospectus [Registration Statement No. SS2 15B4B7; with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer* has filed with the SEC for more complete information about the issuer* and this offering. You may get these documents free by visiting EDGAR on the SEC website at www.sec.gov by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-800-334-4400.

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Going forward, you will receive a monthly statement that reflects your investment activity. You may monitor your investment 24 hours a day, 7 days a week on line at our eService site or by calling our toll free automated telephone line 1 800 433 4480. Customer Service Representatives are available Monday through Friday, from 3.30 a.m. to 7:00 p.m. Eastern Time. . /ant to view your investment online n6w Log in to eService and complete your online registration using the username and password you selected during your application With eService. you ll be aPle to access your account information. eStatements. and transact online. Click here to get started or the login button below. Again, welcome, and we look forward to serving you. E2011 General ElectiicCap.itBl Cofporation Privacy Policy GE Interest Plus i an investment in the senim. unsecured coipcote debt of the General Elediic Capital Cmpcolian *You* should note thai GE Interest Plus Notes Bie not a mcney martlet fund, which is generally a diversified fund consisting of investment in shot term debt securities of many nan panics. Unliiebanfc accounts and certificates cf cepcsit. GE Interest Plus is not an FDIC in uted depcvit. GE The \siUff has filed s *TfQ*Vo\mn* stHtement linduding a pirKpentieS [Regisliaticn Statement ffo 33 180*B7] with ihe SEC *for* the offering tc which this rammunicetinn lelates Before you inuest. you wrKrrectusif nonreonestltbvdidrino hereof eel lino toll fiee 1 00 33 4480

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To verify your bank account please enter the *two* trial deposit amounts that were placed in your external bank account Please note that you may enter them in any order Once you do, click on the continue button to verify the amount. ©2011 General Electric Capital Corporation Privacy Policy BE Interest Plus ; r investment in the ; ; unsecured ; ; ; .. of the General Electric Capital Corporation. You should rate that GE Int r st FILj Nst ere net a money market fund, which is Interest Plus is not gijajanteed undei the FDICs Temporary Liquidity Guarantee F a g a r. It is possible to lose money if GE Capita. is unable to pay its debt;. Please see the : : : : _: id important should read the prospectus in that registration statement and at tit r documents the issuei has filed with the BEC lor moie complete information about the issuei and this offermQ. yoj may get these dnoimenbfof free by visiting EDGAR an the SEC website at mvw.sec.flov by dirUng hae . Altefnatively, the issLei, any underwrite , at any deeler parti npatiriB in the offefina will Hirange to mail you the piospedus if you request it by dicing here ci calling tall fi ee 1 BDD 432 44BD.

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