

Edgar Filing: AMERUS GROUP CO/IA - Form 8-K

AMERUS GROUP CO/IA
Form 8-K
May 22, 2003

=====

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 22, 2003

AMERUS GROUP CO.

(Exact name of Registrant as specified in its charter)

IOWA	000-30898	42-1458424
-----	-----	-----
(State of incorporation)	(Commission file number)	(I.R.S. employer identification no.)

699 WALNUT STREET DES MOINES, IOWA	50309-3948
-----	-----
(Address of principal executive offices)	(Zip code)

(515) 362-3600

(Registrant's telephone number, including area code)

Page 1 of 4 Pages

=====

Index to Exhibits on Page 4

ITEM 5. OTHER EVENTS

On May 22, 2003, AmerUS Group Co. (the "REGISTRANT") issued a press release announcing that it has priced \$125 million of mandatorily convertible securities (PRIDESM). Exhibit 99.1 is a copy of such press release and is incorporated by reference.

Edgar Filing: AMERUS GROUP CO/IA - Form 8-K

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

Exhibit Number -----	Item ----
99.1	Announcement that Registrant has priced \$125 million of mandatorily convertible securities (PRIDESM) contained in the press release issued by the Registrant on May 22, 2003.

PAGE 2 OF 4

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AmerUs Group Co.
(Registrant)

Dated: May 22, 2003

By: /S/ Melinda S. Urion

Melinda S. Urion
Executive Vice President and
Chief Financial Officer

PAGE 3 OF 4

INDEX TO EXHIBITS

EXHIBIT NUMBER -----	DESCRIPTION OF EXHIBIT -----
99.1	Announcement that Registrant has priced \$125 million of mandatorily convertible securities (PRIDESM) contained in the press release issued by the Registrant on May 22, 2003.

PAGE 4 OF 4