

Edgar Filing: STONEPATH GROUP INC - Form NT 11-K

- [X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q and N-SAR or the transition report or portion thereof could not be filed within the prescribed period.

The registrant, the Stonepath Group, Inc. 401(K) Profit Sharing Plan (the "Plan"), has had insufficient time to prepare plan financial statements for the year ended December 31, 2003, including the preparation of a Form 5500 in accordance with the financial reporting requirements of ERISA (and permitted pursuant to Item No. 4 of the Required Information section of Form 11-K), following the registrant's selection of an independent auditor. The Plan expects to be unable to file the Form 11-K within the prescribed time period and such inability could not be eliminated without unreasonable effort or expense.

PART IV OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification.

Bohn H. Crain, Authorized Signatory for Advisory Committee, as Plan Administrator (215) 979-8370

- (2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Stonepath Group, Inc.
401(K) Profit Sharing Plan

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(Name of Registrant as specified in Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized, on June 25, 2004.

Stonepath Group, Inc.
401(K) Profit Sharing Plan

By: /s/ Bohn H. Crain

Bohn H. Crain, Authorized Signatory for
Advisory Committee, as Plan Administrator