

Edgar Filing: STONEPATH GROUP INC - Form 8-K

STONEPATH GROUP INC
Form 8-K
July 17, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 17, 2003

Stonepath Group, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--------------------------|--------------------------------------|
| Delaware | 001-16105 | 65-0867684 |
| State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|---------------------|
| 1600 Market Street, Suite 1515 Philadelphia, Pennsylvania (Address of Principal Executive Offices) | 19103 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (215) 979-8370

Item 7. Financial Statements and Exhibits.

| Exhibit Number | Description |
|----------------|-----------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated July 17, 2003 |

Item 9. Regulation FD Disclosure (Information Provided Under Item 12).

The following information is furnished pursuant to Item 9, "Regulation FD Disclosure".

On July 17, 2003, Stonepath Group, Inc. (the "Company") issued a press release announcing that it is currently in negotiations with the Securities and

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Exchange Commission over the allocation of purchase price to amortizable intangibles for certain of its acquired companies and that, while the Company believed its method of allocation was proper and appropriate, the discussions may lead the Company to restate its previously reported GAAP-based financial statements as a result of additional non-cash charges related to its acquisition of logistics businesses. A copy of the press release is furnished as Exhibit 99.1 to this report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STONEPATH GROUP, INC.

Date: July 17, 2003

By: Dennis L. Pelino

Name: Dennis L. Pelino
Title: Chairman and Chief Executive Officer

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Exhibit Index

| Exhibit Number | Description |
|----------------|-----------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated July 17, 2003 |