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PHILADELPHIA SUBURBAN CORP
Form 8-K
January 14, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 14, 2003

Philadelphia Suburban Corporation

(Exact name of registrant as specified in its charter)

Pennsylvania	001-06659	23-1702594
----- (State or Other Jurisdiction of Incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
762 West Lancaster Avenue, Bryn Mawr, Pennsylvania		19010-3489
----- (Address of Principal Executive Offices)		----- (Zip Code)

Registrant's telephone number, including area code: (610) 527-8000

Item 5. Other Events.

Philadelphia Suburban Corporation (the "Company") previously filed a Registration Statement on Form S-4 (Securities and Exchange Commission File Number 333-93243) on December 22, 1999 (the "Registration Statement"). As a result of the application of the Company's 5-for-4 common stock split effected in the form of a stock dividend distributed on December 1, 2001 to shareholders of record on November 16, 2001, and the Company's 5-for-4 common stock split effected in the form of a stock dividend distributed on December 1, 2000 to shareholders of record on November 15, 2000, and by virtue of the filing of this Form 8-K (which, in accordance with Commission staff interpretations, may be used in lieu of an amendment to the Registration Statement), pursuant to Rule 416(b) under the Securities Act of 1933, as amended, the number of shares of the

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Company's common stock registered under the Registration Statement that remain unsold is increased from 1,136,101 to 1,775,157.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILADELPHIA SUBURBAN CORPORATION

Date: January 14, 2003

By: /s/ Roy H. Stahl

Name: Roy H. Stahl
Title: Executive Vice President
and General Counsel