

ALLIANCE ONE INTERNATIONAL, INC.

Form 8-K

June 22, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
June 22, 2009

Alliance One International, Inc.
(Exact name of registrant as specified in its charter)

Virginia

001-13684

54-1746567

(State or other
jurisdiction of
Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

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8001 Aerial Center Parkway
Morrisville, NC 27560-8417
(Address of principal executive offices)

(919) 379-4300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Alliance One International, Inc.

ITEM 8.01

Other Events

On June 22, 2009, Alliance One International, Inc. (the Company) issued a press release announcing its intention to offer, subject to market and other conditions, \$600 million in aggregate principal amount of its Senior Notes due 2016 (the Senior Notes) and \$100 million in aggregate principal amount of its Convertible Senior Subordinated Notes due 2014 to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the Securities Act), and, in the case of the Senior Notes only, to persons in offshore transactions in reliance on Regulation S under the Securities Act.. The press release is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 9.01

Financial Statements and Exhibits

(c) *Exhibits*

Exhibit No.

99.1

Description

Press release of Alliance One International, Inc. dated June 22, 2009

Alliance One International, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 22, 2009

Alliance One International, Inc.
Registrant

/s/ Joel Thomas

Joel Thomas
Vice President - Treasurer

Alliance One International, Inc.

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