

LEAP WIRELESS INTERNATIONAL INC

Form 8-K

May 19, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Form 8-K**

**Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 17, 2004**

**Leap Wireless International, Inc.**

**(Exact name of registrant as specified in its charter)**

**Delaware  
(State or Other Jurisdiction  
of Incorporation)**

**0-29752  
(Commission File Number)**

**33-0811062  
(I.R.S. Employer  
Identification No.)**

**10307 Pacific Center Court, San Diego, California  
(Address of Principal Executive Offices)**

**92121  
(Zip Code)**

**Registrant's telephone number, including area code: (858) 882-6000**

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**Item 12. Results of Operations and Financial Condition.**

On May 17, 2004, Leap Wireless International, Inc., a Delaware corporation ( Leap or the Company ) issued a press release regarding its financial results for the quarter ended March 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1. The information furnished in this Current Report, including the exhibit, shall not be deemed filed for purposes of the Securities Exchange Act of 1934, as amended, nor shall it be deemed to be incorporated by reference into any filing of the Company, whether made before or after the date hereof, regardless of any general incorporation language in such filing.

**Item 7. Exhibits.**

(c) *Exhibits.*

<b>Exhibit Number</b>	<b>Description of Exhibit</b>
99.1	The Company's press release, dated May 17, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 18, 2004

LEAP WIRELESS INTERNATIONAL, INC.

By: /s/ Stewart D. Hutcheson  
Stewart D. Hutcheson  
Chief Financial Officer

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