



Edgar Filing: CIT GROUP INC - Form FWP

Yield to Maturity:	5.000%
Benchmark Treasury:	UST 1.750% due May 15, 2022
Benchmark Treasury Price and Yield:	102-07 and 1.505%
Spread to Benchmark Treasury:	+350 basis points
CUSIP/ISIN Number:	125581 GQ5 / US 125581GQ55

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**Terms Applicable to All Notes Offered Hereby**

Interest Payment Dates: February 15 and August 15, commencing February 15, 2013  
Record Dates: February 1 and August 1  
Optional Redemption: Make-whole call at T+50 basis points  
Deutsche Bank Securities Inc.  
Goldman, Sachs & Co.  
Joint Book-Running Managers: J.P. Morgan Securities LLC  
Merrill Lynch, Pierce, Fenner & Smith Incorporated  
Lead Manager: Credit Agricole Securities (USA) Inc.  
Blaylock Robert Van, LLC  
CastleOak Securities, L.P.  
Co-Managers: Drexel Hamilton, LLC  
Lebenthal & Co., LLC  
Mischler Financial Group, Inc.  
The Williams Capital Group, L.P.  
Trade Date: July 31, 2012  
Settlement Date: August 3, 2012 (T+3)

The Issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the Issuer or any underwriter will arrange to send you the prospectus if you request it by calling any of the Joint Book-Running Managers at its number below:

Deutsche Bank Securities Inc.	(800) 503-4611
Goldman, Sachs & Co.	(866) 471-2526
J.P. Morgan Securities LLC	(800) 245-8812
Merrill Lynch, Pierce, Fenner & Smith Incorporated	(800) 294-1322

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