CVEO CORP Form 8-K October 11, 2001

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Form 8-K

Current Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 1, 2001

CVEO Corporation _____ _____ (Exact name of registrant specified in Charter) Delaware 1-13430 04-1419731 _____ (State or other jurisdiction of (Commission File Number) (I.R.S. Employer Identification No.) incorporation) One High Street, North Andover, MA 01845 _____ Zip Code (Address of principal executive offices)

Registrant's telephone, including area code: 978.983.3375

978.983.3375

(Former name and former address, if changed since last report)

ITEM 5. OTHER EVENTS

1. Pursuant to Bankruptcy Rule 2015, on October 1, 2001 CVEO Corporation (the "Company"), formerly named Converse Inc., filed its monthly operating report covering the period ending August 31, 2001 with the United States Bankruptcy Court for the District of Delaware.

Attached as Exhibit 99.1 to this Form 8-K is the following financial information included in such monthly operating report:

- . Consolidated Balance Sheet as of August 31, 2001.
- . Consolidated Income Statement for the month of August 2001 and year to date.
- . Schedule of Cash Receipts and Disbursements July 31, 2001 to August 31, 2001.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized, in North Reading, Massachusetts on October 11, 2001.

CVEO CORPORATION

By:	/s/ James E. Lawlor
	James E. Lawlor
	Senior Vice President and
	Chief Financial Officer

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