

EVEREST REINSURANCE HOLDINGS INC  
Form 8-K  
October 06, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) October 6, 2004

**Everest Reinsurance Holdings, Inc.**

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(Exact name of registrant as specified in its charter)

Delaware

1-14527

22-3263609

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

477 Martinsville Road  
P.O. Box 830  
Liberty Corner, New Jersey

07938

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(Address of principal executive offices)

Registrant's telephone number, including area code 908-604-3000

(Zip Code)

Not Applicable

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 REGULATION FD DISCLOSURE**

On October 6, 2004, the registrant issued a news release announcing its estimate of losses from the recent Florida hurricanes. A copy of that news release is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits

| <u>Exhibit No.</u> | <u>Description</u>                                    |
|--------------------|---|
| 99.1               | News Release of the registrant, dated October 6, 2004 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EVEREST REINSURANCE HOLDINGS, INC.

By: /s/ STEPHEN L. LIMAURO  
Stephen L. Limauro  
Executive Vice President and  
Chief Financial Officer

Dated: October 6, 2004

**EXHIBIT INDEX**

| <u>Exhibit Number</u> | <u>Description of Document</u>                        | <u>Page No.</u> |
|-----------------------|---|-----------------|
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