

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 March 24, 2006

THE BEAR STEARNS COMPANIES INC.
 IncomeNotesSM
 With Maturities of Nine Months or More from Date of Issu

Registration No. 333-121744
 Filed Pursuant to Rule 424(b)(3)
 Pricing Supplement No. 15
 (To Prospectus dated February 2, 2005,
 and Prospectus Supplement dated February 2, 2005)
 Trade Date: March 24, 2006
 Issue Date: March 31, 2006
 The date of this Pricing Supplement is March 24, 2006

| CUSIP# | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHS9 | 6.000% | 03/31/2026 | 100.00% | 2.4250% | 0.200% |

Subject to Redemption

| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Yes/No | Date and Terms of Redemption | Ag Pr A |
|-----------------------------|-------------------------------|-------------------|--------|---|---------|
| 09/30/2006 | \$30.00 | No | Yes | Commencing on 03/31/2010 and semi annually thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice. | \$10 |

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.