

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

November 16, 2001

PRICING SUPPLEMENT NO. 80

DATED: November 13, 2001

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)

File No. 333-52902

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$70,000,000 Floating Rate Notes ☒ Book Entry Notes ☒

Original Issue Date: 11/16/2001 Fixed Rate Notes ☐ Certificated Notes ☐

Maturity Date: 11/15/2002 CUSIP#: 073928VP5

Option to Extend Maturity: No ☒
Yes ☐ Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
☐ Commercial Paper Rate	Minimum Interest Rate: N/A
☐ Federal Funds Effective Rate	
☐ Federal Funds Open Rate	Interest Reset Date(s): Daily
☐ Treasury Rate	Interest Reset Period: Daily
☐ LIBOR Reuters	Interest Payment Date(s): *
☐ LIBOR Telerate	
☒ Prime Rate +	

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[] CMT Rate

Initial Interest Rate: 2.11%

Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.89%

+ Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime".

* 2/18/02, 5/16/02, 8/16/02 and 11/15/02

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.