

Edgar Filing: TIVO INC - Form SC 13G/A

TIVO INC
Form SC 13G/A
February 13, 2004

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

(RULE 13D-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED
PURSUANT TO RULES 13D-1(B), (C) AND (D) AND
AMENDMENTS THERETO FILED PURSUANT TO RULE 13D-2(B)

(AMENDMENT NO. 1)*
TIVO INC.

(NAME OF ISSUER)

COMMON STOCK,
PAR VALUE \$.001 PER SHARE

888706-10-8

(TITLE OF CLASS OF SECURITIES)

(CUSIP NUMBER)

DECEMBER 31, 2003

(DATE OF EVENT WHICH REQUIRES FILING OF THIS STATEMENT)

CHECK THE APPROPRIATE BOX TO DESIGNATE THE RULE PURSUANT TO WHICH THIS
SCHEDULE IS FILED:

- RULE 13D-1(B)
- RULE 13D-1(C)
- RULE 13D-1(D)

*The remainder of this cover page shall be filled out for a reporting person's
initial filing on this form with respect to the subject class of securities, and
for any subsequent amendment containing information which would alter the
disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed
to be "filed" for the purpose of Section 18 of the Securities Exchange Act of
1934 or otherwise subject to the liabilities of that section of the Act but
shall be subject to all other provisions of the Act (however, see the Notes).

Continued on Following Pages

Page 1 of 15 Pages

Edgar Filing: TIVO INC - Form SC 13G/A

CUSIP No.	888706-10-8	13G
1	NAMES OF REPORTING PERSONS:	DIRECTV, INC.
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):	95-4321465
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:*	
3	SEC USE ONLY	
4	CITIZENSHIP OR PLACE OF ORGANIZATION:	CALIFORNIA
NUMBER OF SHARES	5	SOLE VOTING POWER: 0
BENEFICIALLY OWNED BY	6	SHARED VOTING POWER: 0
EACH REPORTING	7	SOLE DISPOSITIVE POWER: 0
PERSON WITH	8	SHARED DISPOSITIVE POWER: 0
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:	0
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9):	
12	TYPE OF REPORTING PERSON:*	CO

* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No.	888706-10-8	13G
1	NAMES OF REPORTING PERSONS:	DIRECTV ENTERPR
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):	95-4511942

Edgar Filing: TIVO INC - Form SC 13G/A

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:*

3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION:		DELAWARE
	NUMBER OF SHARES	5	SOLE VOTING POWER: 0
	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	6	SHARED VOTING POWER: 0
		7	SOLE DISPOSITIVE POWER: 0
		8	SHARED DISPOSITIVE POWER: 0
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:		0
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9):		
12	TYPE OF REPORTING PERSON:*		OO

* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 888706-10-8 13G

1	NAMES OF REPORTING PERSONS:		HUGHES ELECTRON
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):		52-1106564
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:*		
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION:		DELAWARE
	NUMBER OF SHARES	5	SOLE VOTING POWER: 3,54

Edgar Filing: TIVO INC - Form SC 13G/A

BENEFICIALLY OWNED BY	6	SHARED VOTING POWER:	0
EACH REPORTING PERSON WITH	7	SOLE DISPOSITIVE POWER:	3,54
	8	SHARED DISPOSITIVE POWER:	0
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:		3,54
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARE		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) :		
12	TYPE OF REPORTING PERSON:*		CO

* SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No.	888706-10-8	13G	
1	NAME OF REPORTING PERSONS:	GENERAL MOTORS	
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):	38-057251	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:*		
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION:	DELAWARE	
NUMBER OF SHARES	5	SOLE VOTING POWER:	0
BENEFICIALLY OWNED BY	6	SHARED VOTING POWER:	0
EACH REPORTING PERSON WITH	7	SOLE DISPOSITIVE POWER:	0
	8	SHARED DISPOSITIVE POWER:	0
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:		0

Edgar Filing: TIVO INC - Form SC 13G/A

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARE

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9):

12 TYPE OF REPORTING PERSON:* CO

* SEE INSTRUCTIONS BEFORE FILLING OUT!

ITEM 1(A) NAME OF ISSUER:

TiVo Inc. (the "Issuer")

ITEM 1(B) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

2160 Gold Street
P.O. Box 2160
Alviso, CA 95002

ITEM 2(A): NAME OF PERSON FILING:

This statement is filed jointly by General Motors Corporation ("GM"), Hughes Electronics Corporation ("Hughes"), DIRECTV Enterprises, LLC (formerly DIRECTV Enterprises, Inc. and referred to herein as "Enterprises"), and DIRECTV, Inc. ("DIRECTV" and together with GM, Hughes and Enterprises, referred to herein as the "Reporting Persons"). An agreement among the Reporting Persons with respect to the filing of this statement is attached hereto as Exhibit 1.

ITEM 2(B): ADDRESS OF PRINCIPAL BUSINESS OFFICE OR IF NONE, RESIDENCE:

GM's principal business address is 100 Renaissance Center, Detroit, Michigan 48234-7301; Hughes' principal business address is 2250 E. Imperial Highway, El Segundo, California 90245; Enterprises' and DIRECTV's principal business address is 2230 E. Imperial Highway, El Segundo, California 90245.

ITEM 2(C): CITIZENSHIP:

GM and Hughes are Delaware corporations. Enterprises is a Delaware limited liability company and DIRECTV is a California corporation.

ITEM 2(D): TITLE OF CLASS OF SECURITIES:

Common stock, \$.001 par value per share ("Common Stock").

ITEM 2(E): CUSIP NUMBER

888706-10-8

6 of 15

ITEM 3: IF THIS STATEMENT IS FILED PURSUANT TO RULE 13D-1(B), OR 13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

Edgar Filing: TIVO INC - Form SC 13G/A

- (a) [] Broker or dealer registered under Section 15 of the Exchange Act;
- (b) [] Bank as defined in Section 3(a)(6) of the Exchange Act;
- (c) [] Insurance company as defined in Section 3(a)(19) of the Exchange Act;
- (d) [] Investment company registered under Section 8 of the Investment Company Act;
- (e) [] An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) [] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) [] A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) [] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) [] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) [] Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

Not applicable.

ITEM 4: OWNERSHIP:

As of December 31, 1999, DIRECTV, an indirect wholly-owned subsidiary of Hughes, beneficially owned 3,386,601 shares of the Common Stock representing approximately 9.0% of the outstanding shares of Common Stock (based on the number of shares outstanding as of November 8, 1999, as reported in the Issuer's Form 10-Q for the quarterly period ended September 30, 1999).

On April 16, 2002, Issuer granted warrants permitting the purchase of 155,941 shares of Common Stock to DIRECTV. These warrants were subsequently replaced on April 16, 2002 by warrants permitting the purchase of 155,941 shares of Common Stock granted by Issuer to Hughes.

Previously, this ownership interest was reported on behalf of Enterprises which owns 100% of DIRECTV, Hughes which owns 100% of Enterprises, and GM which had owned 100% of Hughes. The prior filing was made in this manner on the basis that GM, Hughes and Enterprises may have been deemed to beneficially own the shares of common stock of the Issuer beneficially owned by Enterprises because of the parent-subsidary relationship among GM, Hughes, Enterprises and DIRECTV. GM, Hughes and Enterprises disclaimed such ownership.

7 of 15

On March 31, 2003, DIRECTV transferred to Hughes all of its right, title and interest in and to all shares of Common Stock beneficially owned by it.

Edgar Filing: TIVO INC - Form SC 13G/A

Hughes, GM and The News Corporation Limited entered into a Stock Purchase Agreement, dated as of April 9, 2003 (the "Stock Purchase Agreement"). In connection with the Stock Purchase Agreement, Hughes and GM entered into a Separation Agreement, dated as of April 9, 2003 (the "Separation Agreement"), which provided for the split-off of Hughes from GM. The transactions contemplated by the Stock Purchase Agreement and the Separation Agreement were consummated on December 22, 2003 and Hughes has been split off from GM. Consequently, Hughes is no longer a subsidiary of GM and, as a result, GM may no longer be deemed to be the beneficial owner of any shares of Common Stock of the Issuer.

As of December 31, 2003, Hughes beneficially owned 3,542,542 shares of Common Stock, representing approximately 5.2% of the outstanding shares of Common Stock (based on 68,525,545 shares outstanding as of December 5, 2003, as reported in the Issuer's Form 10-Q for the quarterly period ended September 30, 2003).

The responses of the Reporting Persons to Rows (5) through (11) of the cover pages of this statement on Schedule 13G are incorporated by reference herein.

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON.

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

8 of 15

ITEM 9. NOTICE OF DISSOLUTION OF A GROUP.

Not applicable.

ITEM 10. CERTIFICATION.

Not applicable.

9 of 15

SIGNATURE

After reasonable inquiry and to the best of my knowledge and

Edgar Filing: TIVO INC - Form SC 13G/A

belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2004.

Hughes Electronics Corporation

By: /s/ Larry D. Hunter

Name: Larry D. Hunter
Title: Executive Vice President,
General Counsel and Secretary

10 of 15

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2004.

DIRECTV, Inc.

By: /s/ Robin N. Rogers

Name: Robin N. Rogers
Title: Vice President

11 of 15

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2004.

Edgar Filing: TIVO INC - Form SC 13G/A

DIRECTV Enterprises, LLC

By: /s/ Robin N. Rogers

Name: Robin N. Rogers

Title: Vice President

12 of 15

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 11, 2004.

General Motors Corporation

By: /s/ Warren G. Andersen

Name: Warren G. Andersen

Title: Assistant General Counsel

13 of 15

EXHIBIT INDEX

Exhibit No.

Description of Exhibit

1.

Joint Filing Agreement, by and among General Motors Corporation, Hughes Electronics Corporation, DIRECTV Enterprises, LLC, and DIRECTV, Inc.

14 of 15