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RGC RESOURCES INC
Form 8-K
August 14, 2003

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): August 14, 2003

RGC RESOURCES, INC.
(Exact name of Registrant as specified in its charter)

| | | |
|-----------------|--------------|---------------------|
| Virginia | 000-26591 | 54-1909697 |
| (State or other | (Commission | (IRS Employer |
| jurisdiction of | File Number) | Identification No.) |
| incorporation) | | |

| | |
|--|------------|
| 519 Kimball Ave., N.E. | |
| Roanoke, Virginia | 24016 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: 540-777-4427

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press Release dated August 14, 2003.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On August 14, 2003, RGC Resources, Inc., issued a press release announcing the financial results of the third quarter of fiscal year 2003. The press release is being furnished as Exhibit 99.1 hereto pursuant to Item 12 of Form 8-K and is hereby incorporated by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon
Howard T. Lyon
Vice-President, Treasurer and
Controller
(Principal Financial Officer)

Date: August 14, 2003

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