

Edgar Filing: OLSON BRUCE J - Form 4

OLSON BRUCE J  
Form 4  
December 26, 2002

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                                OMB APPROVAL
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5  
obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\*

OLSON, BRUCE J.

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(Last)                (First)                (Middle)
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c/o THE MARCUS CORPORATION  
250 EAST WISCONSIN AVENUE, SUITE 1700

(Street)

MILWAUKEE, WI 53202

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(City)                (State)                (Zip)
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2. Issuer Name and Ticker or Trading Symbol

THE MARCUS CORPORATION (NYSE: MCS)

3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

4. Statement for Month/Day/Year

December 20, 2002

5. If Amendment, Date of Original (Month/Day/Year)

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6. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

Group Vice President

7. Individual or Joint/Group Filing (Check applicable line)

Form filed by one Reporting Person  
 Form filed by more than one Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,  
or Beneficially Owned

| 1.<br>Title of Security<br>(Instr. 3) | 2.<br>Transaction<br>Date<br>(Month/<br>Day/<br>Year) | 2A.<br>Deemed<br>Execution<br>Date, if<br>any<br>(Month/<br>Day/<br>Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | V | 4.<br>Securities Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) | (A)<br>Amount | or<br>(D)<br>Price |
|---------------------------------------|---|---|---|---|--|---------------|--------------------|
| Common Stock                          |   |   |   |   |  |               |                    |
| Common Stock                          | 12/20/02  |   | G                                       | V | D  | 3,270         | --                 |
| Common Stock                          | 12/20/02  |   | G                                       | V | A  | 1,090         | --                 |
| Common Stock                          | 12/20/02  |   | G                                       | V | A  | 1,090         | --                 |

Common Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the reporting person.  
 \* If the Form is filed by more than one Reporting Person, see Instruction 4(b)(v).

Persons who respond to the collection of information contained in this form are not required to provide it unless the form displays a currently valid OMB control number.

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

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| 1.<br>Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conver-<br>sion<br>or<br>Exer-<br>cise<br>Price<br>of<br>Deriv-<br>ative<br>Secur-<br>ity | 3.<br>Trans-<br>action<br>Date<br>(Month/<br>Day/<br>Year) | 3A.<br>Deemed<br>Execu-<br>tion<br>Date,<br>if any<br>(Month/<br>Day/<br>Year) | 4.<br>Trans-<br>action<br>Code<br>(Instr<br>8)<br>-----<br>Code V | 5.<br>Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D)<br>(Instr. 3,<br>4 and 5)<br>-----<br>(A) (D) | 6.<br>Date<br>Exercisable and<br>Expiration Date<br>(Month/Day/Year)<br>-----<br>Date Expira-<br>tion<br>Date | 7.<br>Title and Amount<br>of Underlying<br>Securities<br>(Instr. 3 and 4)<br>-----<br>Amount<br>or<br>Number<br>of<br>Shares |
|--|---|--|--|---|--|---|--|
| Employee<br>Stock Option/<br>Grant Date:<br>6/22/93    | \$10.00   |  |  |   |  | (5) 6/22/03   | * 11,250   |
| Employee<br>Stock Option/<br>Grant Date:<br>12/17/93   | \$12.00   |  |  |   |  | (5) 12/17/03  | * 11,250   |
| Employee<br>Stock Option/<br>Grant Date:<br>6/13/94    | \$11.83   |  |  |   |  | (5) 6/13/04   | * 11,250   |
| Employee<br>Stock Option/<br>Grant Date:<br>6/22/95    | \$13.00   |  |  |   |  | (5) 6/22/05   | * 11,250   |
| Employee<br>Stock Option/<br>Grant Date:<br>6/26/96    | \$16.75   |  |  |   |  | (6) 6/26/06   | * 7,500  |
| Employee<br>Stock Option/<br>Grant Date:<br>6/26/97    | \$16.50   |  |  |   |  | (6) 6/26/07   | * 7,500  |
| Employee<br>Stock Option/<br>Grant Date:<br>6/25/98    | \$16.9375   |  |  |   |  | (6) 6/25/08   | * 7,500  |
| Employee<br>Stock Option/<br>Grant Date:<br>6/30/99    | \$12.3125   |  |  |   |  | (6) 6/30/09   | * 10,000   |
| Employee<br>Stock Option/<br>Grant Date:               |   |  |  |   |  |   |  |

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Grant Date: 6/28/00 \$11.4375 (6) 6/28/10 \* 50,000

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 Employee  
 Stock Option/  
 Grant Date: 7/12/01 \$14.05 (6) 7/12/11 \* 50,000

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 Employee  
 Stock Option/  
 Grant Date: 7/11/02 \$15.55 (6) 7/11/12 \* 20,000

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 Explanation of Responses:

\* Common Stock

- (1) The reporting person no longer has a reportable beneficial interest in 4,340 shares held directly or indirectly by the reporting person, who is no longer a dependent.
- (2) Shares held by a dependent son.
- (3) Shares held by Barbara Olson, as Custodian for a dependent daughter.
- (4) Balance reflects the most current data available with regard to the reporting person's holdings.
- (5) Options vest and become exercisable as follows: 40% after 1st anniversary of the date of grant; 80% after 3rd anniversary; and 100% after 4 1/2 years.
- (6) Options vest and become exercisable as follows: 40% after 2nd anniversary of the date of grant; 80% after 4th anniversary; and 100% after 5 years.

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

BRUCE J. OLSON  
 \_\_\_\_\_  
 /s/ Ralph J. Gunter  
 \_\_\_\_\_  
 By Ralph J. Gunter

Note: File three copies of this Form, one of which must be manually signed.  
 If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are reminded that if the collection of information does not display a currently valid OMB Number, the collection is unauthorized and you should not respond.