

CHESAPEAKE ENERGY CORP  
Form 8-K  
January 04, 2008

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

January 4, 2008 (January 3, 2008)

**CHESAPEAKE ENERGY CORPORATION**

(Exact name of Registrant as specified in its Charter)

**Oklahoma**  
(State or other jurisdiction of incorporation)

**1-13726**  
(Commission File No.)

**73-1395733**  
(IRS Employer Identification No.)

**6100 North Western Avenue, Oklahoma City, Oklahoma**  
(Address of principal executive offices)

**73118**  
(Zip Code)

**(405) 848-8000**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)  
 Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

**Section 5 Corporate Governance and Management**

**Item 5.03 Amendments to Articles of Incorporation.**

Effective January 3, 2008, Chesapeake Energy Corporation filed a Certificate of Elimination with the Oklahoma Secretary of State retiring 48 shares of 6.25% Mandatory Convertible Preferred Stock, par value \$0.01 per share. Such shares of 6.25% Preferred Stock were acquired by the Company as the result of a conversion of the Preferred Stock into the Company's Common Stock, par value \$0.01 per share, by a holder. The Certificate of Elimination is attached hereto as Exhibit 3.1.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits

| <b>Exhibit No.</b> | <b>Document Description</b>   |
|--------------------|---|
| 3.1                | Certificate of Elimination- 6.25% Mandatory Convertible Preferred Stock |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHESAPEAKE ENERGY CORPORATION**

By: /s/ JENNIFER M. GRIGSBY  
Jennifer M. Grigsby

Senior Vice President, Treasurer &

Corporate Secretary

Date: January 4, 2008

**EXHIBIT INDEX**

**Exhibit No.**

**Document Description**

3.1

Certificate of Elimination- 6.25% Mandatory Convertible Preferred Stock

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